

...continued from previous page.

AVAILABILITY OF RHP: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Offer. Full copy of the RHP is available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com the website of our Company at www.rubicon.co.in and the website of BRLMs i.e. Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), JM Financial Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.iiflcap.com, www.jmfi.com and www.sbicans.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of our Company, the BRLMs, i.e. Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), JM Financial Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.iiflcap.com, www.jmfi.com and www.sbicans.com, respectively and the website of the Registrar to the Offer i.e., MUFG Intime India Private Limited (formerly Link Intime India Private Limited) at www.in.mpmis.mufig.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Application forms can be obtained from the Registered and Corporate office of Rubicon Research Limited, Tel: 022 61414000 and the BRLMs – Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), JM Financial Limited and SBI Capital Markets Limited.

Syndicate Members: JM Financial Services Limited, SBICAP Securities Limited and Investec Capital Services (India) Private Limited and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "Offer Procedure" on page. 510 of RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchanges at www.nseindia.com and www.bseindia.com. The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

Bankers to the Offer
Escrow Collection Bank and Refund Bank: Axis Bank Limited
Public Offer Bank: HDFC Bank Limited
Sponsor Banks: Axis Bank Ltd and HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP.

For Rubicon Research Limited
Sd/-
Deepashree Tanksale
Company Secretary and Compliance Officer

Place: Thane
Date: October 7, 2025

Rubicon Research Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the RoC. The RHP is available on the website of the Company at www.rubicon.co.in, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), JM Financial Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.iiflcap.com, www.jmfi.com and www.sbicans.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" on page 30 of the RHP. Potential investors should not rely on the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States solely to a person that is a qualified institutional buyer within the meaning of Rule 144A under the U.S. Securities Act that is also a "qualified purchaser" as defined in Section 2(a)(51) of the U.S. Investment Company Act of 1940, as amended, and the rules thereunder ("U.S. Investment Company Act") in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in reliance on the exemption set forth in Section 3(c)(7) of the U.S. Investment Company Act.

Adactors 498/25

This is an advertisement for information purpose only.



CAPRI GLOBAL CAPITAL LIMITED



(Please scan this QR code to view the Prospectus)

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India;
Telephone: +91 22 4088 8100
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C
Website: www.capriloads.in; **Email:** secretarial@capriglobal.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 22 4088 8100; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH PROSPECTUS DATED SEPTEMBER 22, 2025 READ TOGETHER WITH THE CORRIGENDUM-CUM-ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 ("ADDENDUM"), COLLECTIVELY THE "OFFER DOCUMENTS". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

With reference to the Prospectus, investors should note the following:
This Addendum is with respect to the Prospectus dated September 22, 2025, read with the corrigendum cum addendum dated September 27, 2025 (collectively "Prospectus"), filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited.
The attention of the Investors is drawn to the following:

- The Board of Directors at their meeting held on October 4, 2025, have approved the appointment of Mr. Monu Ratna, as the Chief Executive Officer of the Company.
- Accordingly, the details in the section "Our Management- Key Managerial Personnel of our Company" on page 174 and 175 of the Prospectus, should read as follows:

Sr. No	Name	Designation
1.	Monu Ratna	Chief Executive Officer
2.	Kishore Kumar Lodha	Chief Financial Officer
3.	Yashesh Pankaj Bhatt	Company Secretary and Compliance Officer

Shareholding of Key Managerial Personnel and Senior Management in our Company.

The shareholding of our Key Managerial Personnel and Senior Management as on the date of this Prospectus, is set out below:

Sr. No	Name of Key Managerial Personnel and Senior Management	Number of Equity Shares
1.	Monu Ratna	Nil
2.	Kishore Kumar Lodha	Nil
3.	Yashesh Pankaj Bhatt	16
4.	Divya Sutar	Nil
5.	Sanjeev Srivastava	Nil
6.	Ravish Gupta	Nil
7.	Vijay Kumar Gattani	98,800
8.	Chirag Shah	Nil
9.	Abhishek Yadav	Nil
10.	Tarun Aggarwal	21,630
11.	Hardik Girishkumar Doshi	Nil
12.	Jinisha Sharma	800

Further, the confirmations and information with respect to the Key Managerial Personnel in the sections titled "Our Management", "Forward Looking Statements", "Risk Factors", "Capital Structure", "Objects to the Issue" and "Legal and Other Information- Outstanding Litigation" on page 170, 14, 16, 64, 74 and 232 of the Prospectus shall stand updated to this extent.

The Prospectus shall be read in conjunction with this Addendum. This Addendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.capriloads.in and the websites of the Lead Manager to the Issue, namely, Trust Investment Advisors Private Limited at www.trustgroup.in.

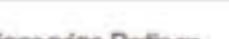
All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its Promoters, its Management or any scheme or project of the Company.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ☒ YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES	JOINT STATUTORY AUDITORS		
 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 Email: cgcl@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Hani Jalan Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	 IDBI TRUSTEESHIP SERVICES LIMITED* Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400 001, Maharashtra, India Telephone: +91 22 40807004 Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND000004060 CIN: U65991MH2001GO1131154	 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY, LINK INTIME INDIA PRIVATE LIMITED) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpmis.mufig.com Investor Grievance ID: capriglobal.ncd2025@in.mpmis.mufig.com Website: www.in.mpmis.mufig.com Contact Person: Shanti Gopalakrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	 ACUITE RATINGS & RESEARCH LIMITED 708, Lodha Supremus, Lodha Think Techno Campus, Kanjurmarg East, Mumbai – 400 042, Maharashtra, India Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683	 INFORMERICS VALUATION AND RATING LIMITED Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi – 110 003, India Telephone: (022) – 6239 6023 Email: compliance@informatics.com Website: www.informatics.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575	 MSKA & ASSOCIATES Chartered Accountants M S K A & ASSOCIATES Chartered Accountants 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai – 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W	 SINGHI & CO., Chartered Accountants B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013, Maharashtra, India. Tel: +91 22 4973 6580. Email: mumbai@singhico.com Contact Person: Milind Agal, Peer Review Certificate Number:021812, Firm Registration Number: 302049E

ISSUE PROGRAMME

Issue opened on: Tuesday, September 30, 2025	Issue closed on: Tuesday, October 7, 2025
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IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 345 and "Issue Related Information" on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuite rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuite are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuite, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuite is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuite are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuite. Please visit www.acuite.in/faqs.htm to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFORMERICS VALUATION AND RATING LIMITED: Informerics ratings are based on information provided by the issuer on an "as is where is" basis. Informerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Informerics reserves the right to change or withdraw the credit ratings at any point in time. Informerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by informerics is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capriloads.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.trustgroup.in and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

For **CAPRI GLOBAL CAPITAL LIMITED**
On behalf of the Board of Directors

Place : Mumbai, Maharashtra
Date : October 7, 2025

Sd/-
Yashesh Pankaj Bhatt
Company Secretary and Compliance Officer