Press Release

Capri Global Raises USD 30 Million from the BlueOrchard Microfinance Fund in Its First-Ever Impact Fundraise

The fundraise will support Capri Global's MSME lending business and expand access to credit for businesses across India

Mumbai, 25 November 2026: Capri Global Capital Limited also known by the brand name 'Capri Loans', one of the leading non-banking financial companies, has raised USD 30 million from the BlueOrchard Microfinance Fund, managed by BlueOrchard Finance Ltd, an impact investment firm. This marks Capri Global's first-ever impact fundraise and represents a significant milestone in the company's efforts to strengthen its MSME lending business.

The funds will be deployed towards Capri Global's MSME financing activities, supporting businesses that rely on access to timely and appropriate credit to sustain operations and pursue growth opportunities. The fundraise reflects the role of institutional capital in supporting lending to the MSME segment, which is an important contributor to India's economic activity and entrepreneurship.

Commenting on the development, **Mr. Rajesh Sharma, Managing Director, Capri Global Capital Limited**, said, *"India's MSME sector has significant potential to drive economic growth, entrepreneurship and employment. Realising this potential will require a stronger credit ecosystem that can meet the diverse financing needs of businesses at every stage of their growth. Institutional capital and long-term partnerships will be key to this effort. Our partnership with BlueOrchard strengthens our ability to deepen our reach in the MSME segment and support a more inclusive credit landscape."*

Mr. Normunds Mizis, Chief Credit Officer, BlueOrchard Finance Ltd, said, *"For impact investing to deliver meaningful outcomes, capital must be channelled through institutions with the ability to reach businesses that are critical to local economies. We see an important role for specialised lending institutions in translating investment into financing opportunities for MSMEs. Our investment in Capri Global reflects our approach of partnering with financial institutions to support the flow of capital to this segment, while contributing to broader economic resilience and sustainable growth."*

The partnership underscores the importance of impact investment in strengthening credit availability for India's MSME sector.

Capri Global has been creating positive impact in the lives of thousands of borrowers since 2013, through MSME lending while serving India's underserved segments.

About Capri Global Capital Limited:

Capri Global Capital Limited ("Capri Loans") is a well-diversified retail-focused Non-Banking Financial Company listed on the BSE and NSE. As of September 30, 2026, Capri Loans had consolidated AUM of approximately Rs 43,878 crores and operated through a network of 1,609 branches with over 15,400 employees across India. The Company offers secured and collateralised loans across four principal lending segments – Gold Loans, MSME Loans, Construction Finance and Affordable Housing Loans, the latter through its wholly owned subsidiary, Capri Global Housing Finance Limited ("CGHFL"). Its fee-based businesses include insurance distribution through a corporate agency license and car loan distribution through Capri Loans Car Platform Private Limited ("CLCPPL").

About BlueOrchard:

BlueOrchard is a leading global impact investment manager with more than two decades of experience partnering with financial institutions in emerging and frontier markets. Established in 2001 as part of a United Nations initiative, the firm has been a pioneer in impact investing and is the manager of the world's largest and oldest commercial microfinance fund.

With deep local expertise and experience across more than 100 countries, BlueOrchard provides flexible, long-term capital solutions tailored to financial institutions serving micro, small and mid-sized enterprises, as well as direct lending to high-impact companies. Beyond financing, the firm works closely with portfolio companies to strengthen efficiency and effectiveness, helping to deepen and scale positive impact in their communities.

As part of Schroders, a global asset manager with a heritage spanning more than 200 years, BlueOrchard combines specialist impact investing capabilities with institutional-grade infrastructure and governance.

Annexure – Key terms and background of the transaction

The Fund raise of USD 30 million from BlueOrchard is through a private placement of senior secured USD-denominated bonds. The bonds have a tenor of 36 months and mature in November 2029. The issuance was completed through a private placement, with BlueOrchard as the sole investor, and the bonds will be listed on NSE IFSC Limited.

The fundraise further diversifies Capri Global's liability profile and demonstrates its ability to access a broad range of domestic and international funding sources. Alongside development and impact-focused investors, the Company's funding sources include domestic banks and financial institutions, domestic bond issuances, co-lending arrangements, direct assignment transactions and international capital market programmes.

The fundraise was structured through bilateral discussions rather than a traditional book-building process. It was executed as a standalone private placement bond issuance outside Capri Global's existing Global Medium-Term Note (GMTN) programme

The Company reaffirms that it has no plans to access the conventional GMTN dollar bond market or any broadly marketed US dollar bond issuance in this financial year.