

Regd Off: 1B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

Date: April 06, 2017

To,

The Secretary BOMBAY STOCK EXCHANGE LIMITED, P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
Company Code No. 531595	Company Code CGCL

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2017

With reference to the captioned subject we are enclosing herewith "**Reconciliation of Share Capital Audit Report**" for the Quarter ended March 31, 2017 for your perusal and records.

Kindly place the same in your records.

Thanking you,

Yours faithfully,
For Capri Global Capital Limited

(Harish Agrawal)
Senior Vice President & Company Secretary

Encl: As above.

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

Corp. Off: 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020
Tel: +91 22 4088 8100; Fax: +91 22 4088 8170; E-mail: contact@cgcl.co.in; Website: www.cgcl.co.in

DINESH KUMAR DEORA B.Com, F.C.S., A.C.A.

COMPANY SECRETARIES

**OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST),
MUMBAI-400097
TEL NOS. 65643641**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Capri Global Capital Limited
1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai-400020.

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Capri Global Capital Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, for issuing this certificate, in accordance with Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **31st March 2017**:

1 For Quarter Ended

31st March, 2017

2 ISIN:

INE180C01026

3 Face Value:

Rs.2/-

4 Name of the Company

Capri Global Capital Limited

5 Registered Office Address

1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai-400020.

6 Correspondence Address

Same As Above

7 Telephone & Fax Nos.

Tel No.-(022)-43548200

Fax No.-(022)-40888170

8 Email address

investor.relation@cgcl.co.in

9 Names of the Stock Exchanges where the company's securities are listed:

1. BSE Limited
2. National Stock Exchange of India Limited

10 Issued Capital

Number of shares	% of Total Issued Cap
175134805	100%

11 Listed Capital (Exchange wise)

175134805	100%
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12 Held In dematerialized form in CDSL

16510893	9.43%
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13 Held In dematerialized form in NSDL

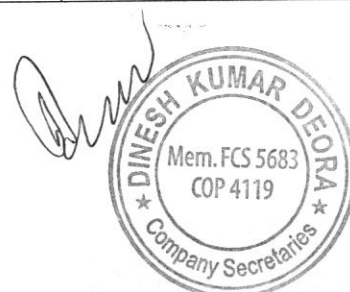
158532502	90.52%
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14 Physical

91410	0.05%
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15 Total No. of shares (12+13+14)

175134805	100.0000%
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- 16 Reasons for difference if any, between (10 & 11), (10&15), (11&15):
- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
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18 Register of Members is updated (Yes/No)
 If not, updated up to which date

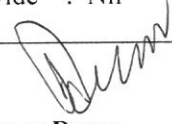
19 Reference of previous quarter with regards to excess dematerialized shares, if any

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more that 21 days	Nil	Nil	N.A

22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Harish Agrawal Compliance Officer Tel/Fax: (022)-40888104
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Dinesh Kumar Deora Practising Company Secretary #205, 2nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. Nos. 022-28443641 Membership No. FCS 5683 COP No. 4119
24	Appointment of Common Agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel: 022 49186000 Fax: 022 49186060
25	Any other details that the auditor may like to provide : Nil	

Signature 
Dinesh Kumar Deora
 Practising Company Secretary
 FCS 5683 COP No. 4119

Place: Mumbai
 Date: 05-04-2017

