



Regd Off: 1B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

July 16, 2014

To,

The Secretary BOMBAY STOCK EXCHANGE LIMITED, P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
Company Code No. 531595	Company Code CGCL

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2014

With reference to the captioned subject we are enclosing herewith "**Reconciliation of Share Capital Audit Report**" for the Quarter ended June 30, 2014 for your perusal and records.

Kindly place the same in your records.

Thanking you,

Yours faithfully,
For Capri Global Capital Limited


Harish Agrawal
Sr. Vice President & Company Secretary



Encl: As above.

Capri Global Capital Limited
(Formerly Money Matters Financial Services Limited)
(CIN: L65921MH1994PLC173469)

Corp. Off. : 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020
Tel: +91 22 4088 8100; Fax: +91 22 4088 8170; E-mail: contact@cgcl.co.in; Website: www.cgcl.co.in

ALWYN D'SOUZA & CO.

COMPANY SECRETARIES

Annex-103, Dimple Arcade, Asha Nagar, Kandivli (E), Mumbai 400101. Tel: 022-28549355
Br Off: D-003, Gr. Flr, Indraprasta, Poonam Vihar, Mira Rd (E) Thane 401107. Tel: 28125781
Website : www.alwynjay.com ; E-mail: alwyn.co@gmail.com ; Mob: 09820465195

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Capri Global Capital Limited
(Money Matters Financial Services Limited)
1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai-400020.

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Capri Global Capital Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **MCS Limited**, for issuing this certificate, in accordance with Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **30th June, 2014**:

1	For Quarter Ended	30th June, 2014
2	ISIN:	INE180C01018
3	Face Value:	Rs.10/-
4	Name of the Company	Capri Global Capital Limited
5	Registered Office Address	1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai-400020.
6	Correspondence Address	Same As Above
7	Telephone & Fax Nos.	Tel No.-(022)-43548200 Fax No.-(022)-22019051
8	Email address	investor.relation@cgcl.co.in
9	Names of the Stock Exchanges where the company's securities are listed:	1. Bombay Stock Exchange Ltd. 2. The National Stock Exchange of India Limited

	Number of shares	% Of Total Issued Cap
10	Issued Capital	350,05,361 100%
11	Listed Capital (Exchange wise)	350,05,361 100%
12	Held In dematerialized form in CDSL	34,34,791 9.81%
13	Held In dematerialized form in NSDL	315,49,788 90.13%
14	Physical	20,782 0.06%
	Total No. of shares (12+13+14)	350,05,361 100%



- 16 Reasons for difference if any, between (10 & 11), (10&15), (11&15): N.A
- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:- As per table below

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
Allotment of 27,408 Equity Shares on 02.04. 2014 pursuant to Conversion of Warrants	27,408	Applied for listing with BSE & NSE	BSE & NSE	Yes	Yes	No. Approvals received.

- 18 Register of Members is updated (Yes/No) Yes
If not, updated up to which date

- 19 Reference of previous quarter with regards to excess dematerialized shares, if any NIL

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N/A

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more that 21 days	Nil	Nil	N.A

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company. **Mr. Harish Agrawal**
Compliance Officer
Tel: (022)-40884211/Fax:02240888170
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor **Alwyn D'souza & Co.,**
Company Secretaries
Annex-103, Dimple Arcade, Asha Nagar, Kandivli (E), Mumbai -400101
Tel: 022-28125781; **Mob:** 9820465195
Regn. No. F.C.S : 5559 C.P. No. 5137
- 24 Appointment of Common Agency for share registry work **MCS Limited**
21&22, Gr. Floor,
Kashiram Jamnadas Bldg. 5,
P.D-Mello Road, Ghadiyal Godi,
Masjid (East), Mumbai-400009.
Ph : (022) 23726253-55
Fax: (022) 23726252-56



25 Any other details that the auditor may like to provide : Nil

For ALWYN D'SOUZA & CO.
Company Secretaries


ALWYN D'SOUZA
Proprietor



Date : 16.07.2014
Place : Mumbai