

Corp. Off.: 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020. Tel.: +91 22 4088 8100 • Fax: +91 22 4088 8170 E-Mail: contact@money-matters.in Website: www.money-matters.in

November 02, 2011

To,

The Secretary		NATIONAL STOCK EXCHANGE OF					
BOMBAY STOCK	EXCHANGE	INDIA LIMITED					
LIMITED,		Listing Department					
P J Towers		Exchange Plaza, 5th Floor,					
Dalal Street, Fort,		Bandra-kurla Complex,					
Mumbai 400 001		Bandra (East),					
		Mumbai – 400 051.					
Company Code No. 531595		Company Code MMFSL					

Dear Sir,

<u>Sub:</u> Compliance under Clause 35 of the Listing Agreement of the Stock Exchanges for the quarter ended September 30, 2011

Enclosing please find herewith the revised Shareholding pattern for the quarter ended September 30, 2011– Under Clause 35 of the Listing Agreement.

Thanking you,

Yours faithfully,

For Money Matters Financial Services Limited

Shyam Bhattbhatt Company Secretary

Encl: As above

(I)(a) Statement showing Shareholding Pattern

Name of the Compan	y: Money Matters F	inancial Services Limite	ed				
		curity: MMFSL (531595					
Quarter ended: Septe	ember 30, 2011						
Partly paid-up shares:-	No. of partly paid- up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	NA	NA	NA				
Held by public	NA	NA	NA				
Total	NA	NA	NA				
Outstanding convertible securities:-	No. of outstanding securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by promoter/promoter group	NA	NA	NA				
Held by public	NA	NA	NA				
Total	NA	NA	NA				
Warrants:-	No. of warrants	of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants				
Held by promoter group	NIL	NIL	NIL				
Held by public	3734487	100	9.67				
Гotal	3734487	100	9.67				
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	the company, uming full version of rrants and *38602945 *(3734487 Warrants Convertible in to Equity in future dates and 34868458 Equity Shares a Listed as on date)						



Name Of The Company: MONEY MATTERS FINANCIAL SERVICES LTD

i Pro	C Sha				vi OCB	v For	iv No	iii Hin			c An	ii Ind	i Ind	b Ind	а Во	2 No		h An		f For	e Ins			B Pul		Category	
Promoter and Promoter Group	ares held by Custodians				В	Foreign Companies	Non Resident Individual	Hindu Undivided Families	Cooperative Societies	Trust & Foundations	Any Other (Specify)	lividual Shareholders Hold	lividual Shareholders Hold	Individuals	Bodies Corporate	Non-Institutions		Any Other (Specify)	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Institutions	Public Shareholding3		0	
P	Shares held by Custodians and against which Depository Receipts have been issued		Total Public Sharehol									Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh.	Individual Shareholders Holding Nominal Share Capital Upto Rs. 1 Lakh.						estors	3						Category of Shareholders	
	eipts have been issued	Total (A) + (B) :	Total Public Shareholding $(B) = (B)(1) + (B)(2)$:	Sub Total (B)(2):								ss of Rs. 1 Lakh.	s. 1 Lakh.				Sub Total (B)(1):										
0		4906	4901	4894	0	0	51	0	0	0		10	4471		362		7	0	0	7	0	0				Number of shareholders	Quarter Ended
0		34868458	13960926	9091629	0	0	23501	0	0	0		208488	1131727		7727913		4869297	0	0	4869297	0	0				Total no. of Shares	
0		34841176	13933644	9064347	0	0	23501	0	0	0			1104645		7727713		4869297	0	0	4869297	0	0			form	No. of Shares held in Demateralised	30-Sep-2011
0		100.0000	40.0388	26.0740	0	0	.0674	0	0	0		.5979	3.2457		22.163		13.9648	0	0	13.9648	0	0			As a percentage As a percentage of Number of (A+B) (A+B+C) of shares	Total shareholding as a percentage of total shares	
0		100.0000	40.0388	26.0740	0	0	.0674	0	0	0		.5979	3.2457		22.163		13.9648	0	0	13.9648	0	0			As a percentage of (A+B+C)	ing as a stal	
Z																NA									of Number of shares	Shares pledged or otherwise encumbered	
NA																NA									As a percentage	edged or cumbered	





UNIT: MONEY MATTERS FINANCIAL SERVICES LTD

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

4 SEEMA SHARMA 5 RAMESH CHAND	4 SEEMA SI		3 RAMESH	2 RAJESH SHARMA	1 Money Ma		Srl Name of the No.
	RAMESH CHANDRA SHARMA	HARMA	RAMESH CHANDRA SHARMA	HARMA	Money Matters India Pvt Ltd		Name of the shareholder
20907532	16927	16927	304681	8971159	11597838	Number	Total s
59.961	.049	.049	.874	25.729	33.262	As a % of grand total (A)+(B)+(C)	Total shares held
0	0	0	0	0	0	Number	Shares pledged
.000	.000	.000	.000	.000	.000	As a percentage	Shares pledged or otherwise encumbered
.000	.000	.000	.000	.000	.000	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	ımbered



UNIT: MONEY MATTERS FINANCIAL SERVICES LTD

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

	00	7	6	5	4	ω	2	1	No.
TOTAL	IVY PACIFIC OPPORTUNITIES FUND	BADRIKEDAR CORPORATE SERVICES PRIVATE LIMITED	WELLINGTON MANAGEMENT COMPANY, LLP A/C BAY POND BMD MB	MORGAN STANLEY MAURITIUS COMPANY LIMITED	GLADIOLUS PROPERTY AND INVESTMENTS PRIVATE LIMITED	WELLINGTON MANAGEMENT COMPANY, LLP A/C BAY POND MB	ROOPAM MULTITRADE PRIVATE LIMITED	GAINFUL MULTITRADE PRIVATE LIMITED	Name of the shareholder
10383401	355850	719709	803238	1339355	1534556	1646987	1950000	2033706	Number of Shares
29.779	1.021	2.064	2,304	3.841	4.401	4.723	5.592	5.833	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above }



UNIT: MONEY MATTERS FINANCIAL SERVICES LTD

(1) (d) Statement showing details of locked-in shares.

T(1	No.
TOTAL	N	Name of the shareholder
		Category
Nii	Nil	Number of Shares Locked-in
Nii	N:I	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }



UNIT: MONEY MATTERS FINANCIAL SERVICES LTD (11) (a) Statement showing details of Depository Receipts (DRs)

Type of outstanding Number of Number of DR (ADRS,GDRs DRs DRs underlying outstanding Unstanding Unstanding DRs DRs DRs DRs DRs DRs DRs DRs DRs
Number of shares underlying outstanding DRs Nil

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	-	Srl No.	(11) (c)		-	No.
TOTAL		Name of the DR Holder	Statement showing details of Depo	TOTAL		Name of the DR Holder
	N.	Holder	Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1 % of the total number of shares.		Z	lolder
		Type of outstanding DRs (ADRs,GDRs, etc.)	s) where underlying			Type of outstanding DRs (ADRs,GDRs, SDRs etc)
Nii	Z	Number of shares underlying outstanding DRs	shares held by 'promote	Z	<u>Z</u>	Number of shares underlying outstanding DRs
Nil	N:I	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)	er/promoter group' are in excess of	N:I	NI .	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)

