

o/c



Money Matters

Financial Services Ltd.

Corp. Off.: 4th Floor, Merchant Chambers,
41, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020.
Tel.: +91 22 4088 8100 • Fax: +91 22 4088 8170
E-Mail: contact@money-matters.in
Website: www.money-matters.in

October 19, 2011

To,

The Secretary BOMBAY STOCK EXCHANGE LIMITED, P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
Company Code No. 531595	Company Code MMFSL

Dear Sir,

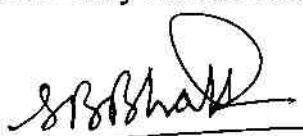
Sub: Compliance Certificate as required under Clause 47 (c) of the listing agreement for the half year ended 30th September, 2011.

With reference to the captioned subject we are enclosing herewith "Compliance Certificate" for the half year ended 30th September, 2011 as required under clause 47 (c) of the listing agreement for your perusal and records.

Kindly place the same in your records.

Thanking you,

Yours faithfully,
For Money Matters Financial Services Limited


Shyam Bhattbhatt
Company Secretary

Encl: As above.



ALWYN D'SOUZA & CO.

COMPANY SECRETARIES

12-13 ESPLANADE, 3RD FLOOR, 3 A. K. NAYAK MARG, FORT MUMBAI-400001

Tel: 22076640, 2071721 FAX : 22072666 E-mail Id: alwyn.co@gmail.com

TO WHOMSOEVER IT MAY CONCERN

We have examined all relevant Books, Registers, Forms, Documents and papers of **Money Matters Financial Services Ltd** having its Registered Office at 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai-400020 made available to us by MCS Limited, Kashiram Jamnadas Bldg., Office NO. 21/22, 5 P.D' Mello Road, (Ghadiyal Godi) Masjid (East), Mumbai 400009, the Share Transfer Agents of the Company, for the purpose of issuing certificate under sub-clause (c) of Clause 47 of the Listing Agreement with the Bombay Stock Exchange Limited and National Stock Exchange (India) Limited and based on our examination as well as information and explanations furnished to us, which to the best of our knowledge and belief were necessary for the certification, we hereby certify that in our opinion and according to the best of our information and belief the Company is not required to deliver any certificates within the period stipulated under the listing agreement from the date of lodgment as there are no transfer, subdivision, consolidation, renewal, and exchange of certificates during the half year ended **30th September, 2011.**

Place : Mumbai

Date : 18.10.2011

Office Address :

12-13, Esplanade, 3rd Floor

3, A.K.Nayak Marg,

Fort Mumbai -400 001.



ALWYN D'SOUZA & Co.,

Company Secretaries

A handwritten signature in black ink, appearing to be "Alwyn P D'souza".

(Alwyn P D'souza FCS.5559)

(Proprietor)

Certificate of Practice No.5137