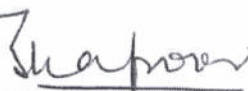
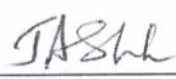
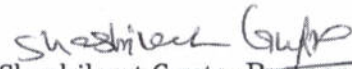
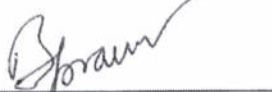


Regd Off: 1B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

FORM A - CONSOLIDATED
(For Audit Report with un-modified opinion)

| | | |
|----|---|---|
| 1. | Name of the Company | Capri Global Capital Limited |
| 2. | Consolidated Annual financial statements for the year ended | 31 st March 2016 |
| 3. | Type of Audit observation | Un Modified |
| 4. | Frequency of observation | Not Applicable |
| 5. | Signed by- Executive Director Associate Director - Finance & Accounts Auditor of the company Chairman of Audit Committee |  Sunil Kapoor Executive Director  Gaurang Shah Associate Director - Finance & Accounts For M/s. Karnavat & Co., Chartered Accountants  Shashikant Gupta- Partner  Beni Prasad Rauka Chairman of Audit Committee |

Place: Gangtok, Sikkim

Date: April 23, 2016

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

Corp. Off: 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020
Tel: 91 22 4088 8100; Fax: +91 22 4088 8170; E-mail: contact@cgcl.co.in; Website: www.cgcl.co.in

Auditor's Report On Quarterly Consolidated Financial Results and Consolidated Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
**The Board of Directors,
Capri Global Capital Limited**

We have audited the quarterly consolidated financial results of **Capri Global Capital Limited** for the quarter ended March 31, 2016 and the consolidated year to date results for the period April 1, 2015 to March 31, 2016 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS) 25 prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:

- (i) include the quarterly financial results and year to date of the following entities
 - (a) Capri Global capital Limited (Holding Company)
 - (b) Capri Global Housing Finance Private Limited (Wholly owned Subsidiary Company)
 - (c) Capri Global Resources Private Limited (Wholly owned Subsidiary Company)

(Cont...2)



* 2 *

- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended March 31, 2016 as well as the consolidated year to date results for the period from April 1, 2015 to March 31, 2016.

Camp : Gangtok
Dated : April 23, 2016



For Karnavat & Co.
Chartered Accountants
Firm Registration No. 104863W

Shashikant Gupta
(Shashikant Gupta)
Partner
Membership No. 45629

CAPRI GLOBAL CAPITAL LIMITED
CIN - L65921MH1994PLC173469

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020
Email - accounts@cgcl.co.in, Website : www.cgcl.co.in, Tel No. - +91 22 43548200 Fax No. - +91 22 22019051

| PART I | | | | | |
|---|--------------------------------|---|--|---------------------------------------|--|
| Statement of Consolidated Audited Results for the Quarter and Year Ended 31/03/2016 | | | | | |
| Particulars | 3 months ended (31/03/2016) | Preceding 3 months ended (31/12/2015) | Corresponding 3 months ended in the previous year (31/03/2015) | For the Year Ended (31/03/2016) | Previous year ended (31/03/2015) |
| | (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) |
| 1. Income From Operations | | | | | |
| (a) Net Sales/Income from Operations | 4,494.93 | 3,546.22 | 4,659.56 | 16,987.97 | 18,514.71 |
| (b) Other Operating Income | 365.03 | 668.68 | 627.71 | 1,914.71 | 1,308.68 |
| Total Income From Operations (Net) | 4,859.96 | 4,214.90 | 5,287.27 | 18,902.69 | 19,823.39 |
| 2. Expenses | | | | | |
| (a) Cost of Materials Consumed | - | - | - | - | - |
| (b) Purchases of Stock-in-Trade | - | - | - | - | - |
| (c) Changes in Inventories of Stock-in-Trade | - | - | - | - | - |
| (d) Employee Benefits Expense | 938.28 | 817.61 | 748.39 | 3,272.69 | 2,637.02 |
| (e) Depreciation & Amortization Expense | 109.84 | 87.03 | 66.62 | 347.63 | 383.10 |
| (f) Bad Debts Written off (Net-Refer Note No. 8) | 3,022.12 | 2,962.28 | - | 6,593.77 | - |
| (g) Other Expenses | 960.35 | 445.30 | 866.69 | 2,103.47 | 2,213.10 |
| Total Expenses | 5,030.59 | 4,312.22 | 1,681.71 | 12,317.56 | 5,233.23 |
| 3. Profit / (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2) | (170.63) | (97.31) | 3,605.56 | 6,585.13 | 14,590.16 |
| 4. Other Income | 4.09 | 4.07 | 486.66 | 156.46 | 784.57 |
| 5. Profit / (Loss) from ordinary activities before Finance Costs & Exceptional Items (3+4) | (166.55) | (93.24) | 4,092.21 | 6,741.59 | 15,374.72 |
| 6. Finance Costs | 399.67 | 406.99 | 194.40 | 1,177.73 | 465.12 |
| 7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6) | (566.22) | (500.23) | 3,897.82 | 5,563.86 | 14,909.61 |
| 8. Exceptional Items | - | - | - | - | - |
| 9. Profit / (Loss) from Ordinary Activities before tax (7-8) | (566.22) | (500.23) | 3,897.82 | 5,563.86 | 14,909.61 |
| 10. Tax expense | - | - | - | - | - |
| (a) Current Tax | (227.10) | (493.10) | 1,580.35 | 1,579.00 | 5,408.18 |
| (b) Deferred Tax | (9.70) | (6.19) | (25.19) | (15.91) | (22.32) |
| (c) Income Tax Adjustments | (364.20) | - | - | (364.20) | 0.10 |
| 11. Net Profit / (Loss) from Ordinary Activities after tax (9-10) | 34.78 | (0.94) | 2,342.66 | 4,364.97 | 9,523.65 |
| 12. Extraordinary Item (net of tax expense) | - | - | - | - | - |
| 13. Net Profit / (Loss) for the period (11-12) | 34.78 | (0.94) | 2,342.66 | 4,364.97 | 9,523.65 |
| 14. Share of Profit / (Loss) of associates | - | - | - | - | - |
| 15. Minority Interest | - | - | - | - | - |
| 16. Net Profit / (Loss) after taxes, minority interest & share of profit/(loss) of associates | 34.78 | (0.94) | 2,342.66 | 4,364.97 | 9,523.65 |
| 17. Paid-up equity share capital (Face Value of Rs. 10 per Share) | 3,502.70 | 3,502.70 | 3,502.70 | 3,502.70 | 3,502.70 |
| 18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 106,750.36 | 103,017.75 |
| 19. i) Earnings Per Share (EPS) (Before extraordinary items) (Rs.) | | | | | |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| (EPS not annualised): | | | | | |
| (a) Basic | 0.10 | (0.00) | 6.70 | 12.46 | 27.20 |
| (b) Diluted | 0.10 | (0.00) | 6.70 | 12.46 | 27.20 |
| ii) Earnings Per Share (EPS) (After extraordinary items) (Rs.) | | | | | |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| (EPS not annualised): | | | | | |
| (a) Basic | 0.10 | (0.00) | 6.70 | 12.46 | 27.20 |
| (b) Diluted | 0.10 | (0.00) | 6.70 | 12.46 | 27.20 |

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Notes :

1. The Consolidated and Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 23rd April 2016.

2. The figures of Last Quarter are Balancing Figures between audited figures in respect to the full financial year ended on 31st March, 2016 and the unaudited published year to date figures up to 31st December, 2015 being the date of the end of the third quarter of the financial year which were subject to limited review.

3. The Consolidated Financial Results include the reviewed results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.

4. The Board of Directors of the Company at its meeting held on 23 April, 2016 has recommended Dividend of Rs. 1.50 per share (15%) for the Financial Year 2015-16 subject to the approval of the Shareholders.

5. The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.

6. The Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007, require the Company to make provision for standard assets at 0.30 percent of the Standard Assets. However, as a prudent practice, the Company has adopted to make provision of 0.50 percent. Consequently, during the current quarter / year ended 31st March, 2016, the profits of the company are lower by Rs. 24.01 Lacs and Rs. 34.24 Lacs respectively.

Further, in pursuance to the Company's Board approved policy, the Company has started making an additional Floating Provision on Standard Assets of 1.5 percent and the same has been fully utilised towards Write off during the quarter/year to the extent of Rs. 180.06 Lacs and Rs. 1489.43 Lacs respectively.

7. The Hon'ble High Court of Judicature at Bombay on 11th September, 2015 approved the Scheme of Amalgamation of Capri Global Distribution Company Private Limited, Capri Global Finance Private Limited, Capri Global Investment Advisors Private Limited and Capri Global Research Private Limited with Capri Global Capital Limited and their respective shareholders and creditors ('the Scheme'). The Scheme became effective on 19th October, 2015 upon obtaining all sanctions and approvals as required under the Scheme. The Appointed Date for the merger is 1st April 2015. As Capri Global Distribution Company Private Limited, Capri Global Finance Private Limited, Capri Global Investment Advisors Private Limited and Capri Global Research Private Limited were wholly owned subsidiaries of the Company, no shares of the Company were issued and allotted pursuant to the Scheme. In accordance with the Scheme, the investments held by the Company in the Transferor Companies / Wholly Owned Subsidiaries were cancelled.

Pursuant to the Scheme, the entire business including the assets, liabilities, duties & obligations of the Transferor Companies have become vested in the Transferee Company w.e.f. 1st April, 2015. The results of the Company for the Quarter/Year Ended March 31, 2016 are not comparable with the corresponding previous year to that extent.

8. During the year the Company has written off Loan amounting to Rs. 6,593.77 Lacs net off recoveries of Rs. 177.00 Lacs and floating provision written back of Rs. 1,489.43 Lacs.

9. Income from operations comprises of net revenue from trading in Bonds & Mutual Funds. Gross purchases and sales of Bonds & Mutual Funds for the respective periods are stated as under :

| (Rs in Lacs) | | | | | |
|---|--------------------------------|---|--|---------------------------------------|--|
| | 3 months ended (31/03/2016) | Preceding 3 months ended (31/12/2015) | Corresponding 3 months ended in the previous year (31/03/2015) | For the Year Ended (31/03/2016) | Previous year ended (31/03/2015) |
| Consolidated | (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) |
| (a) Gross Sales | - | - | 1,169.02 | 2,516.25 | 77,001.43 |
| Less : | | | | | |
| (b) Purchases | - | - | 4.47 | | 61,369.62 |
| (c) Changes in Inventories | - | - | 1,084.21 | 2,354.47 | 14,916.04 |
| Net Income from Trading in Bonds & Mutual Funds | - | - | 80.34 | 161.78 | 715.77 |
| Standalone | | | | | |
| (a) Gross Sales | - | - | 572.03 | 2,516.25 | 74,313.27 |
| Less : | | | | | |
| (b) Purchases | - | - | 0.03 | | 60,385.03 |
| (c) Changes in Inventories | - | - | 539.04 | 2,354.47 | 13,447.02 |
| Net Income from Trading in Bonds & Mutual Funds | - | - | 32.96 | 161.78 | 481.22 |

10. The figures for the previous periods have been re-grouped / re-classified, wherever necessary.



STATEMENT OF ASSETS & LIABILITIES (CONSOLIDATED)

(Rs. in Lacs)

| | AS AT | |
|---|-------------------|-------------------|
| | 31-Mar-16 | 31-Mar-15 |
| | Audited | Audited |
| A. EQUITY AND LIABILITIES | | |
| 1. Shareholders' Fund: | | |
| a) Share Capital | 3,502.70 | 3,502.70 |
| b) Reserves and Surplus | 106,750.36 | 103,017.75 |
| c) Money Received against share warrants | - | - |
| Sub- total - Shareholders funds | 110,253.06 | 106,520.45 |
| 2. Share application money pending allotment | - | - |
| 3. Minority Interest | - | - |
| 4. Non-Current Liabilities | | |
| a) Long Term Borrowings | 10,168.33 | 3,750.00 |
| b) Deferred Tax Liabilities (Net) | - | - |
| c) Other Long Term Liabilities | 238.45 | 345.17 |
| d) Long Term Provisions | - | - |
| Sub- Total - Non-Current Liabilities | 10,406.78 | 4,095.17 |
| 5. Current Liabilities | | |
| a) Short Term Borrowings | 1,156.44 | - |
| b) Trade Payables | 115.63 | 90.08 |
| c) Other Current Liabilities | 8,985.04 | 4611.68 |
| d) Short Term Provisions | 1,123.27 | 1096.86 |
| Sub- Total - Current Liabilities | 11,380.38 | 5798.62 |
| TOTAL - EQUITY AND LIABILITIES | 132,040.22 | 116,414.25 |
| B. ASSETS | | |
| 1. Non Current Assets | | |
| a) Fixed Assets | 803.44 | 856.26 |
| b) Goodwill on consolidation | - | - |
| c) Non Current Investments | 2,799.28 | 2,799.28 |
| d) Deferred Tax Assets (Net) | 193.98 | 178.07 |
| e) Long Term Loans and Advances | 92,489.74 | 61,049.68 |
| f) Other Non-Current Assets | 312.04 | 3,307.25 |
| Sub- Total - Non-Current Assets | 96,598.48 | 68,190.54 |
| 2. Current Assets | | |
| a) Current Investments | 8,250.00 | 8,927.44 |
| b) Inventories | - | 2,354.47 |
| c) Trade Receivables | 811.77 | 2,599.87 |
| d) Cash and Cash Equivalents | 1,812.80 | 3,469.34 |
| e) Short Term Loans and Advances | 15,831.39 | 28,817.05 |
| f) Other Current Assets | 8,735.79 | 2,055.54 |
| Sub- Total - Current Assets | 35,441.74 | 48,223.71 |
| TOTAL - ASSETS | 132,040.22 | 116,414.25 |

