

MONEY MATTERS FINANCIAL SERVICES LIMITED
REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020
CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31/12/2011

(Rs. in lakhs)

	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	31-Dec-2011 Unaudited	30-Sept-2011 Unaudited	31-Dec-2010 Unaudited	31-Dec-2011 Unaudited	31-Dec-2010 Unaudited	31-Mar-2011 Audited
1 (a) Net Sales/Income from Operations	14,977.07	8,395.69	5,271.25	39,517.74	32,809.25	48,984.53
(b) Other Operating Income	-	-	-	-	-	-
2. Expenditure						
(a) Purchases	4,396.55	12,745.74	7,455.04	20,038.18	18,633.48	44,967.60
(b) (Increase) / Decrease in stocks	7,547.36	(6,137.93)	(4,492.85)	12,844.05	(1,444.00)	(12,679.95)
(c) Employees cost	501.21	481.61	524.80	1,479.32	1,771.16	1,842.90
(d) Depreciation	34.32	30.00	28.94	93.45	67.84	103.11
(e) Other expenditure	654.31	189.32	515.86	1,126.95	1,103.59	1,846.88
(f) Total	13,133.75	7,308.74	4,031.79	35,581.95	20,132.07	36,080.54
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	1,843.32	1,086.95	1,239.46	3,935.79	12,677.18	12,903.99
4. Other Income	0.43	40.49	218.09	72.44	578.32	-
5. Profit before Interest & Exceptional Items (3+4)	1,843.74	1,127.44	1,457.55	4,008.23	13,255.50	12,903.99
6. Interest	20.65	8.99	144.55	31.29	155.51	80.53
7. Profit after Interest but before Exceptional Items (5-6)	1,823.09	1,118.45	1,313.00	3,976.94	13,099.99	12,823.46
8. Exceptional Items	-	-	-	-	-	(72.31)
9. Profit from Ordinary Activities before tax (7+8)	1,823.09	1,118.45	1,313.00	3,976.94	13,099.99	12,751.15
10. Tax expense						
(a) Current Tax	631.73	299.38	390.60	1,281.46	4,206.60	4,068.51
(b) Deferred Tax	(30.17)	(1.49)	0.37	(34.95)	(4.31)	(3.39)
(c) Income Tax Adjustments	-	-	-	-	-	(0.05)
11. Net Profit from Ordinary Activities after tax (9-10)	1,221.53	820.56	922.03	2,730.43	8,897.70	8,686.08
12. Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13. Net Profit for the period (11-12)	1,221.53	820.56	922.03	2,730.43	8,897.70	8,686.08
14. Paid-up equity share capital (Face Value of Rs. 10 per Share)	3,487.92	3,486.85	3,486.85	3,487.92	3,486.85	3,486.85
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						75,637.15
16. Earnings Per Share (EPS) (Before exceptional item) (Rs.)						
(a) Basic	3.50	2.58	2.77	7.83	26.70	28.33
(b) diluted	3.42	2.52	2.65	7.64	25.55	24.87
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00	10.00
Earnings Per Share (EPS) (After exceptional item) (Rs.)						
(a) Basic	3.50	2.58	2.77	7.83	26.70	28.10
(b) diluted	3.42	2.52	2.65	7.64	25.55	24.67
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00	10.00
17. Public shareholding						
- Number of shares	13,971,626	13,960,926	15,687,311	13,971,626	15,687,311	15,687,311
- Percentage of shareholding	40.06%	40.04%	44.99%	40.06%	44.99%	44.99%
18. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non - encumbered						
- Number of shares	20,907,532	20,907,532	19,181,147	20,907,532	19,181,147	19,181,147
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	59.94%	59.96%	55.01%	59.94%	55.01%	55.01%



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Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 11, 2012.
2. The Statutory Auditors have carried out the limited review of the results for the nine months ended December 31, 2011.
3. Information on Investor complaints pursuant to Clause 41 of the listing agreement for the quarter ended December 31, 2011:

Opening Balance	Additions	Disposals	Additions	Disposals	Closing Balance
0	0	0	0	0	0

4. The Consolidated Financial Results include the unaudited results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent Company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.

5. During the quarter, the company has issued 10700 equity shares to its employees under the Employee Stock Option Scheme, 2009.

6. The 3rd (third) warrant conversion period in relation to 37,34,487 outstanding warrants of the Company has commenced from 27th December, 2011 and shall end on 26th March, 2012. Warrant Conversion price has been fixed as Rs. 77.54 (includes premium of Rs. 66.54). Allotment shall be made to the applicant within 10 working days of the closure of the conversion period and statement relating to the utilization of funds received pursuant to such conversion of warrants shall be given thereafter.

7. The figures for the previous periods have been re-grouped/ re-classified, wherever necessary.



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CONSOLIDATED UNAUDITED SEGMENT RESULTS FOR THE QUARTER ENDED 31/12/2011

(Rs. in lakhs)

SEGMENT REPORTING PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	31-Dec-2011 Unaudited	30-Sept-2011 Unaudited	31-Dec-2010 Unaudited	31-Dec-2011 Unaudited	31-Dec-2010 Unaudited	31-Mar-2011 Audited
1. Segment Revenue including other income						
(a) Advisory Services	46.17	157.96	1,298.14	271.98	13,793.13	13,173.24
(b) Stock broking	-	-	63.39	-	262.34	225.38
(c) Trading in Debt & Securities	12,367.79	6,517.21	3,238.50	33,920.08	17,761.04	33,058.63
(d) Financing Activity	2,563.54	1,761.01	889.31	5,326.62	1,571.06	2,527.28
(e) Unallocated	0.00	-	-	71.50	-	-
Income from Operations, other operating Income & Other Income	14,977.50	8,436.18	5,489.34	39,590.18	33,387.57	48,984.53
2. Segment Results Profit / (Loss) before tax and interest						
(a) Advisory Services	(195.72)	114.54	312.77	(225.00)	11,130.14	10,591.53
(b) Stock broking	(49.51)	(43.17)	(14.68)	(138.90)	3.80	(208.67)
(c) Trading in Debt & Securities	250.26	(207.02)	275.26	719.12	571.31	573.09
(d) Financing Activity	1,984.01	1,295.38	888.25	3,823.28	1,570.82	2,343.51
(e) Unallocated	(145.30)	(32.28)	(4.05)	(170.27)	(20.57)	(395.47)
Total segment results	1,843.74	1,127.45	1,457.55	4,008.23	13,255.50	12,903.99
Less : Interest	20.65	9.00	144.55	31.29	155.51	80.53
Profit from ordinary activities before Exceptional items & Tax	1,823.09	1,118.45	1,313.00	3,976.94	13,099.99	12,823.46
3. Capital Employed						
(a) Advisory Services	3,692.57	3,909.63	869.66	3,692.57	869.66	1,632.79
(b) Stock broking	1,457.93	1,516.03	2,310.37	1,457.93	2,310.37	(2,131.66)
(c) Trading in Debt & Securities	17,495.78	25,150.44	20,722.77	17,495.78	20,722.77	40,485.41
(d) Financing Activity	58,851.83	49,110.77	54,866.13	58,851.83	54,866.13	37,199.06
(e) Unallocated	475.27	1,000.93	798.29	475.27	798.29	1,938.40
Total Capital Employed	81,973.39	80,687.80	79,567.22	81,973.39	79,567.22	79,124.00

STANDALONE UNAUDITED SEGMENT RESULTS FOR THE QUARTER ENDED 31/12/2011

(Rs. in lakhs)

SEGMENT REPORTING PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	31-Dec-2011 Unaudited	30-Sept-2011 Unaudited	31-Dec-2010 Unaudited	31-Dec-2011 Unaudited	31-Dec-2010 Unaudited	31-Mar-2011 Audited
1. Segment Revenue including other income						
(a) Advisory Services	49.63	41.23	1,302.43	126.54	13,377.21	12,714.01
(b) Trading in Debt & Securities	12,367.79	6,865.25	3,238.50	33,523.92	17,710.24	32,990.46
(c) Financing Activity	2,525.56	1,364.35	831.20	5,184.40	1,420.50	2,127.24
(d) Unallocated	(38.63)	-	-	31.53	-	46.37
Income from Operations, other operating Income & Other Income	14,904.34	8,270.83	5,372.13	38,866.38	32,507.95	47,878.08
2. Segment Results Profit / (Loss) before tax and interest						
(a) Advisory Services	(179.47)	41.23	356.92	(582.08)	10,904.54	10,482.49
(b) Trading in Debt & Securities	302.70	143.24	276.31	706.41	520.76	504.91
(c) Financing Activity	1,855.18	906.97	831.20	3,997.04	1,420.50	1,929.55
(d) Unallocated	(129.03)	(42.57)	(2.97)	(164.35)	(8.74)	(366.99)
Total segment results	1,849.38	1,048.87	1,461.46	3,957.02	12,837.06	12,549.96
Less : Interest	11.05	8.52	79.53	20.16	80.95	66.57
Profit from ordinary activities before Exceptional items & Tax	1,838.33	1,040.35	1,381.93	3,936.86	12,756.11	12,483.39
3. Capital Employed						
(a) Advisory Services	1,263.14	1,441.12	849.47	1,263.14	849.47	1,639.27
(b) Trading in Debt & Securities	17,928.61	25,583.27	19,362.87	17,928.61	19,362.87	26,627.07
(c) Financing Activity	60,526.42	52,160.76	57,431.34	60,526.42	57,431.34	45,210.28
(d) Unallocated	357.49	785.53	148.41	357.49	148.41	3,779.08
Total Capital Employed	80,075.67	79,970.68	77,792.09	80,075.67	77,792.09	77,255.70

On behalf of the Board of Directors


Harish Agrawal
Company Secretary

Place: Mumbai
Date: 11-Feb-2012

