

**CAPRI GLOBAL CAPITAL LIMITED**  
(Formerly known as Money Matters Financial Services Limited)  
CIN - L65921MH1994PLC173469

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020

Email - accounts@cgcl.co.in, Website : www.cgcl.co.in, Tel No. - +91 22 43548200 Fax No. - +91 22 22019051

**CONSOLIDATED FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER 2014**

**PART I**

(Rs. in Lacs)

	QUARTER ENDED			PERIOD ENDED		YEAR ENDED
	31-Dec-14 Reviewed	30-Sep-14 Reviewed	31-Dec-13 Reviewed	31-Dec-14 Reviewed	31-Dec-13 Reviewed	31-Mar-14 Audited
<b>1. Income From Operations</b>						
(a) Net Sales/Income from Operations	4,442.93	5,077.22	3,879.13	13,855.15	11,183.54	15,196.61
(b) Other Operating Income	483.00	136.89	873.03	680.97	938.08	994.29
<b>Total Income From Operations (Net)</b>	<b>4,925.93</b>	<b>5,214.11</b>	<b>4,752.16</b>	<b>14,536.12</b>	<b>12,121.62</b>	<b>16,190.90</b>
<b>2. Expenses</b>						
(a) Purchases of Traded Goods	-	-	-	-	-	-
(b) Changes in Inventories of Traded Goods	-	-	-	-	-	-
(c) Employee Benefits Expense	656.69	605.13	627.75	1,888.63	1,839.63	2,367.68
(d) Depreciation & Amortization Expense	101.39	107.31	92.25	316.48	189.29	271.37
(e) Other Expenses	376.13	675.03	1,318.55	1,346.41	2,003.09	1,692.26
<b>Total Expenses</b>	<b>1,134.21</b>	<b>1,387.47</b>	<b>2,038.55</b>	<b>3,551.52</b>	<b>4,032.02</b>	<b>4,331.31</b>
<b>3. Profit / (Loss) from Operations before Other Income, Finance Cost &amp; Exceptional Items (1-2)</b>	<b>3,791.72</b>	<b>3,826.64</b>	<b>2,713.61</b>	<b>10,984.60</b>	<b>8,089.60</b>	<b>11,859.59</b>
<b>4. Other Income</b>	<b>124.15</b>	<b>29.52</b>	<b>321.60</b>	<b>297.91</b>	<b>653.00</b>	<b>922.81</b>
<b>5. Profit / (Loss) from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>3,915.87</b>	<b>3,856.16</b>	<b>3,035.20</b>	<b>11,282.51</b>	<b>8,742.61</b>	<b>12,782.40</b>
<b>6. Finance Costs</b>	<b>160.09</b>	<b>74.34</b>	<b>34.54</b>	<b>270.72</b>	<b>39.71</b>	<b>159.84</b>
<b>7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>3,755.78</b>	<b>3,781.82</b>	<b>3,000.66</b>	<b>11,011.79</b>	<b>8,702.90</b>	<b>12,622.56</b>
<b>8. Exceptional Items</b>	-	-	-	-	313.00	304.83
<b>9. Profit / (Loss) from Ordinary Activities before tax (7-8)</b>	<b>3,755.78</b>	<b>3,781.82</b>	<b>3,000.66</b>	<b>11,011.79</b>	<b>8,389.90</b>	<b>12,317.73</b>
<b>10. Tax expense</b>						
(a) Current Tax	1,186.50	1,422.75	1,053.87	3,827.83	2,985.20	4,077.06
(b) Deferred Tax	15.13	1.09	8.32	2.87	(51.80)	18.79
(c) Income Tax Adjustments	0.10	-	-	0.10	(1.01)	(1.01)
<b>11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>2,554.06</b>	<b>2,357.98</b>	<b>1,938.47</b>	<b>7,180.99</b>	<b>5,457.51</b>	<b>8,222.89</b>
<b>12. Extraordinary Item (net of tax expense)</b>	-	-	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11-12)</b>	<b>2,554.06</b>	<b>2,357.98</b>	<b>1,938.47</b>	<b>7,180.99</b>	<b>5,457.51</b>	<b>8,222.89</b>
<b>14. Share of Profit / (Loss) of associates</b>	-	-	-	-	-	-
<b>15. Minority Interest</b>	-	-	-	-	-	-
<b>16. Net Profit / (Loss) after taxes, minority interests &amp; share of profit of associates</b>	<b>2,554.06</b>	<b>2,357.98</b>	<b>1,938.47</b>	<b>7,180.99</b>	<b>5,457.51</b>	<b>8,222.89</b>
<b>17. Paid-up equity share capital (Face Value of Rs. 10 per Share)</b>	<b>3,502.70</b>	<b>3,500.54</b>	<b>3,497.80</b>	<b>3,502.70</b>	<b>3,497.80</b>	<b>3,497.80</b>
<b>18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						<b>94,107.02</b>
<b>19. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.)</b>						
(a) Basic	7.29	6.74	5.54	20.50	15.58	23.52
(b) Diluted	7.29	6.74	5.42	20.50	15.25	23.49
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00	10.00
<b>ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.)</b>						
(a) Basic	7.29	6.74	5.54	20.50	15.58	23.52
(b) Diluted	7.29	6.74	5.42	20.50	15.25	23.49
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00	10.00

**PART II**

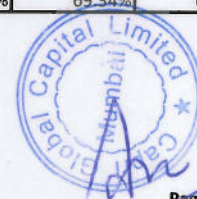
**A. PARTICULARS OF SHAREHOLDING**

<b>1. Public shareholding</b>						
- Number of shares	9,135,303	9,113,703	10,724,132	9,135,303	10,724,132	10,601,732
- Percentage of shareholding	26.08%	26.04%	30.66%	26.08%	30.66%	30.31%
<b>2. Promoters and Promoter Group Shareholding</b>						
<b>a) Pledged / Encumbered</b>						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
<b>b) Non - encumbered</b>						
- Number of shares	25,891,658	25,891,658	24,253,821	25,891,658	24,253,821	24,376,221
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	73.92%	73.96%	69.34%	73.92%	69.34%	69.69%

**B. INVESTOR COMPLAINTS**

**3 months ended 31-Dec-2014**

Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL



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**Notes :**

- The Consolidated and Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20th January 2015.
  - The Statutory Auditors of the Company have carried out a Limited Review of the Results for the quarter / period ended 31st December, 2014.
  - The Consolidated Financial Results include the reviewed results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.
  - The Board of Directors in their meeting held on December 17, 2014, have approved the Scheme of Amalgamation of Capri Global Distribution Company Pvt. Ltd., Capri Global Finance Pvt. Ltd., Capri Global Investment Advisors Pvt. Ltd. and Capri Global Research Pvt. Ltd., with Capri Global Capital Limited ('Scheme'). The Appointed Date for the merger is April 1, 2015. The Company is in the process of seeking statutory approvals for sanction of the Scheme.
  - The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.
  - The Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007, require the Company to make provision for standard assets at 0.25 percent of the Standard Assets. However, as a prudent practice, from FY 2012-13 onwards, the Company has adopted to make provision of 0.50 percent. Consequently, during the current quarter / Nine Months period ended December 31, 2014, the profits of the company are lower by Rs. 11.19 Lacs and Rs. 47.48 Lacs respectively.
- Further, in pursuance to the Company's Board approved policy, the Company has made an additional Floating Provision on Standard Assets at 0.75 percent amounting to Rs. 664.57 Lacs during the Period ended December 31, 2014 and the same has been partially utilised towards provision for Sub-Standard Assets.
- The Gross and Net NPA of the Company as on December 31, 2014 is 0.83% and 0.74% respectively.
  - Income from operations comprises of net revenue from trading in Bonds & Mutual Funds. Gross purchases and sales of Bonds & Mutual Funds for the respective periods are stated as under :


(Rs. in Lacs)

Consolidated	31-Dec-14	30-Sep-14	31-Dec-13	31-Dec-14	31-Dec-13	31-Mar-14
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
(a) Gross Sales	1,725.36	12,371.68	22,116.44	75,832.41	169,645.96	192,833.32
Less :						
(b) Purchases of Traded Goods	0.07	140.45	16,539.76	61,365.15	144,984.22	180,954.98
(c) Changes in Inventories of Traded Goods	1,555.52	12,140.12	5,584.08	13,831.83	23,358.93	10,489.79
Net Income from Trading in Bonds & Mutual Funds	169.77	91.11	(7.40)	635.42	1,302.81	1,388.55
<b>Standalone</b>						
(a) Gross Sales	-	12,349.03	17,356.03	73,741.24	158,799.79	181,139.38
Less :						
(b) Purchases of Traded Goods	-	-	14,525.63	60,385.00	136,780.97	172,028.87
(c) Changes in Inventories of Traded Goods	-	12,258.99	2,920.20	12,907.98	20,960.36	8,022.65
Net Income from Trading in Bonds & Mutual Funds	-	90.04	(89.79)	448.26	1,058.46	1,087.86

- The figures for the previous periods have been re-grouped / re-classified, wherever necessary.

Place: Mumbai  
Date: 20th January 2015.

On behalf of the Board of Directors

  
(Sunil Kapoor)  
Executive Director



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