

CAPRI GLOBAL CAPITAL LIMITED

CIN - L65921MH1994PLC173469

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 Statement of Consolidated Unaudited Financial Results for the Quarter & Nine Months ended December 31, 2017

(Rs. in Lakh)

PART I

	Quarter ended			Nine Months Ended		Year ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from Operations	9,510.04	8,289.39	5,470.36	24,546.11	15,472.33	21,569.09
2. Other Income	680.53	356.52	284.46	2,694.28	1,185.64	1,939.64
3 Total Revenue	10,190.57	8,645.91	5,754.82	27,240.39	16,657.97	23,508.73
4. Expenses						
(a) Employee Benefits Expense	2,004.87	1,837.41	1,423.53	5,678.57	3,826.55	5,461.12
(b) Finance Cost	2,641.72	2,160.98	1,046.28	6,873.33	2,196.62	3,798.70
(c) Depreciation & Amortization Expense	164.12	147.18	104.49	450.30	290.48	430.26
(d) Loan Provisions	420.41	320.46	334.79	959.64	820.38	1,371.55
(e) Other Expenses	1,123.82	740.00	704.50	2,720.36	2,046.03	2,893.38
Total Expenses	6,354.94	5,206.03	3,613.59	16,682.20	9,180.06	13,955.01
5. Profit before tax (3-4)	3,835.63	3,439.88	2,141.23	10,558.19	7,477.91	9,553.72
6. Tax expense						
(a) Current Tax	1,399.64	1,221.41	857.87	3,631.47	2,853.70	3,800.12
(b) Deferred Tax	(375.43)	(314.64)	(16.61)	(755.00)	(48.54)	(65.09)
(c) MAT Credit Entitlement	20.36	(231.83)	-	(211.47)	-	-
(d) Taxes Adjustment for earlier year	(38.89)	-	0.11	(38.89)	6.45	6.46
7. Profit for the Period (5-6)	2,829.95	2,764.94	1,299.86	7,932.08	4,666.30	5,812.22
8. Paid-up equity share capital (Face Value of Rs. 2 per Share)	3,502.70	3,502.70	3,502.70	3,502.70	3,502.70	3,502.70
9. Earnings Per Share (EPS) (Rs.)						
Nominal value of Share (Rs.)	2.00	2.00	2.00	2.00	2.00	2.00
(EPS not annualised):						
(a) Basic	1.62	1.58	0.74	4.53	2.66	3.32
(b) Diluted	1.62	1.58	0.74	4.53	2.66	3.32

Notes :

- The Consolidated result have been reviewed by the Audit Committee at their meeting held on 1st February, 2018 and approved by the Board of Directors at their meeting held on 3rd February 2018.
- The Statutory Auditors of the Company have carried out a Limited Review of the Results for the quarter & period ended 31st December, 2017.
- The Company has granted ESOP's to its employees, which will start vesting from year 2019, accordingly the Company has made provision of Rs. 18.41 Lakh during the period.
- During the period the group has earned income of Rs. 1,745.18 Lakh (Rs. 232.88 Lakh in Quarter Ended December'17) by sale of Shares held as investment.
- The Group's reportable segments consist of Financing Activity and others, and one geographic segment viz. India. Financing activity consist of Asset Financing, Housing Finance and Term Loan. Others primarily includes Treasury activities and Investment management.

(Rs. in Lakh)

Particular	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
-Financing Activity	9,771.22	8,470.39	5,754.81	25,093.55	16,657.58	23,316.73
-Other Activity	419.35	175.52	0.01	2,146.84	0.39	192.00
Total	10,190.57	8,645.91	5,754.82	27,240.39	16,657.97	23,508.73
Segment Results						
-Financing Activity	3,420.59	3,269.34	2,159.60	8,445.86	7,538.81	9,436.86
-Other Activity	415.04	170.54	(18.37)	2,112.32	(60.89)	116.86
Total	3,835.63	3,439.88	2,141.23	10,558.19	7,477.92	9,553.72
Profit before Tax	3,835.63	3,439.88	2,141.23	10,558.19	7,477.92	9,553.72
Tax	1,005.68	674.94	841.37	2,626.11	2,811.61	3,741.49
Profit after Tax	2,829.95	2,764.94	1,299.86	7,932.08	4,666.31	5,812.23
Segment Assets						
-Financing Activity	2,61,206.25	2,36,118.86	1,65,084.91	2,61,206.25	1,65,084.91	1,95,633.77
-Other Activity	1,186.22	1,402.08	1,553.51	1,186.22	1,553.51	2,684.73
Segment Liabilities						
-Financing Activity	1,39,006.97	1,16,975.45	51,715.12	1,39,006.97	51,715.12	82,249.91
-Other Activity	0.82	3.30	0.85	0.82	0.85	3.29
Capital Employed						
-Financing Activity	1,22,199.27	1,19,143.42	1,13,369.79	1,22,199.27	1,13,369.79	1,13,383.86
-Other Activity	1,185.40	1,398.77	1,552.66	1,185.40	1,552.66	2,681.44

6. The figures for the previous periods have been re-grouped / re-classified, wherever necessary.

