

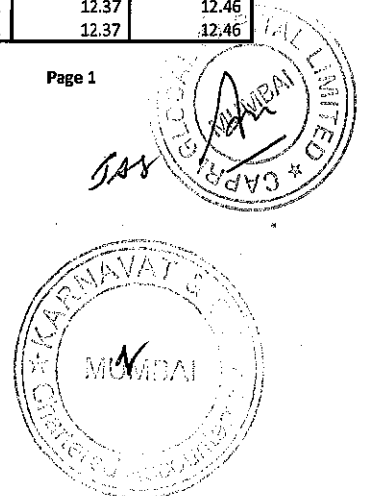
CAPRI GLOBAL CAPITAL LIMITED  
CIN - L65921MH1994PLC173469

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020  
Email - accounts@cgcl.co.in, Website : www.cgcl.co.in, Tel No. - +91 22 43548200 Fax No. - +91 22 22019051  
Statement of Consolidated Unaudited Financial Results for the Quarter/Half year ended September 30, 2016

PART I

(Rs. in Lacs)

	Quarter ended			Half year ended		Year ended
	30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Income From Operations</b>						
(a) Net Sales/Income from Operations	5,239.85	4,773.31	4,698.63	10,013.16	8,901.91	16,987.97
(b) Other Operating Income	646.23	136.20	560.43	782.43	881.01	1,914.71
<b>Total Income From Operations (Net)</b>	<b>5,886.08</b>	<b>4,909.51</b>	<b>5,259.05</b>	<b>10,795.58</b>	<b>9,782.91</b>	<b>18,902.69</b>
<b>2. Expenses</b>						
(a) Employee Benefits Expense	1,268.84	1,134.18	783.04	2,403.02	1,516.79	3,272.69
(b) Depreciation & Amortization Expense	96.42	89.56	76.81	185.98	150.76	347.63
(c) Bad Debts Written off (Net)	3.67	-	-	3.67	-	6,593.77
(d) Legal & Professional Expenses	268.46	180.37	126.85	448.84	188.16	527.03
(e) Other Expenses	749.79	624.78	980.78	1,374.58	1,119.05	1,576.43
<b>Total Expenses</b>	<b>2,387.18</b>	<b>2,028.90</b>	<b>1,967.48</b>	<b>4,416.10</b>	<b>2,974.75</b>	<b>12,317.56</b>
<b>3. Profit / (Loss) from Operations before Other Income, Finance Cost &amp; Exceptional Items [1-2]</b>	<b>3,498.89</b>	<b>2,880.61</b>	<b>3,291.58</b>	<b>6,379.49</b>	<b>6,808.16</b>	<b>6,585.13</b>
<b>4. Other Income</b>	<b>4.33</b>	<b>103.23</b>	<b>4.09</b>	<b>107.57</b>	<b>148.31</b>	<b>156.46</b>
<b>5. Profit / (Loss) from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>3,503.23</b>	<b>2,983.84</b>	<b>3,295.67</b>	<b>6,487.05</b>	<b>6,956.47</b>	<b>6,741.59</b>
<b>6. Finance Costs</b>	<b>742.08</b>	<b>408.26</b>	<b>155.49</b>	<b>1,150.33</b>	<b>326.16</b>	<b>1,177.73</b>
<b>7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>2,761.15</b>	<b>2,575.59</b>	<b>3,140.18</b>	<b>5,336.72</b>	<b>6,630.31</b>	<b>5,563.86</b>
<b>8. Exceptional Items</b>	-	-	-	-	-	-
<b>9. Profit / (Loss) from Ordinary Activities before tax (7+8)</b>	<b>2,761.15</b>	<b>2,575.59</b>	<b>3,140.18</b>	<b>5,336.72</b>	<b>6,630.31</b>	<b>5,563.86</b>
<b>10. Tax expense</b>						
(a) Current Tax	1,015.24	971.21	1,102.24	1,986.45	2,299.20	1,579.00
(b) Deferred Tax	(6.65)	(15.90)	9.68	(22.56)	(0.02)	(15.91)
(c) Income Tax Adjustments	6.28	0.07	-	6.34	-	(364.20)
<b>11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>1,746.29</b>	<b>1,620.21</b>	<b>2,028.26</b>	<b>3,366.48</b>	<b>4,331.13</b>	<b>4,364.97</b>
<b>12. Extraordinary Item (net of tax expense)</b>	-	-	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11-12)</b>	<b>1,746.29</b>	<b>1,620.21</b>	<b>2,028.26</b>	<b>3,366.48</b>	<b>4,331.13</b>	<b>4,364.97</b>
<b>14. Share of Profit / (Loss) of associates</b>	-	-	-	-	-	-
<b>15. Minority Interest</b>	-	-	-	-	-	-
<b>16. Net Profit / (Loss) after taxes, minority interests &amp; share of profit of associates</b>	<b>1,746.29</b>	<b>1,620.21</b>	<b>2,028.26</b>	<b>3,366.48</b>	<b>4,331.13</b>	<b>4,364.97</b>
<b>17. Paid-up equity share capital (Face Value of Rs. 10 per Share)</b>	<b>3,502.70</b>	<b>3,502.70</b>	<b>3,502.70</b>	<b>3,502.70</b>	<b>3,502.70</b>	<b>3,502.70</b>
<b>18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	-	-	-	-	-	106,750.36
<b>19. i) Earnings Per Share (EPS) (Before extraordinary items) (Rs.)</b>						
Nominal value of Share (Rs.) (EPS not annualised):	10.00	10.00	10.00	10.00	10.00	10.00
(a) Basic	4.99	4.63	5.79	9.61	12.37	12.46
(b) Diluted	4.99	4.63	5.79	9.61	12.37	12.46
<b>ii) Earnings Per Share (EPS) (After extraordinary items) (Rs.)</b>						
Nominal value of Share (Rs.) (EPS not annualised):	10.00	10.00	10.00	10.00	10.00	10.00
(a) Basic	4.99	4.63	5.79	9.61	12.37	12.46
(b) Diluted	4.99	4.63	5.79	9.61	12.37	12.46



**Notes :**

1. The Consolidated and Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th November 2016.

2. The Statutory Auditors of the Company have carried out a Limited Review of the Results for the quarter / half year ended 30th September, 2016.

3. The Consolidated Financial Results include the reviewed results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.

4. The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.

5. The Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007, require the Company to make provision for standard assets @ 0.35 % of the Standard Assets. However, as a prudent practice, the Company has adopted to make provision @ 0.50 %. Consequently, during the current quarter / half year ended September 30, 2016, the profits of the company are lower by Rs. 17.37 Lacs and Rs. 39.24 Lacs respectively.

Further, in pursuance to the Company's Board approved policy, the Company has started making an additional Floating Provision on Standard Assets @ 1.5 % and the same has been partially utilised towards provision for Non Performing Assets during the current quarter / half year ended September 30, 2016, to the extent of Rs. 38.06 Lacs and Rs. 182.70Lacs respectively.

6. Income from operations comprises of net revenue from trading in Bonds & Mutual Funds. Gross purchases and sales of Bonds & Mutual Funds for the respective periods are stated as under :

	(Rs. in Lacs)					
	Quarter ended			Half year ended		Year ended
	30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
<b>Consolidated</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Audited</b>
(a) Gross Sales	-	-	2,516.25	-	2,516.25	2,516.25
Less :						
(b) Purchases	-	-	-	-	-	-
(c) Changes in Inventories	-	-	2,354.47	-	2,354.47	2,354.47
<b>Net Income from Trading in Bonds &amp; Mutual Funds</b>	<b>-</b>	<b>-</b>	<b>161.78</b>	<b>-</b>	<b>161.78</b>	<b>161.78</b>
<b>Standalone</b>						
(a) Gross Sales	-	-	2,516.25	-	2,516.25	2,516.25
Less :						
(b) Purchases	-	-	-	-	-	-
(c) Changes in Inventories	-	-	2,354.47	-	2,354.47	2,354.47
<b>Net Income from Trading in Bonds &amp; Mutual Funds</b>	<b>-</b>	<b>-</b>	<b>161.78</b>	<b>-</b>	<b>161.78</b>	<b>161.78</b>

7. The figures for the previous periods have been re-grouped / re-classified, wherever necessary.



CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lacs)

Particulars	As at Current Half Year Ended (30/09/2016)	Previous year ended (31/03/2016)
	Unaudited	Audited
<b>A. EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' Fund:</b>		
a) Share Capital	3,502.70	3,502.70
b) Reserves and Surplus	110,116.86	106,750.36
<b>Sub- total - Shareholders funds</b>	<b>113,619.56</b>	<b>110,253.06</b>
<b>2. Share application money pending allotment</b>	-	-
<b>3. Minority Interest</b>	-	-
<b>4. Non-Current Liabilities</b>		
a) Long Term Borrowings	22,902.72	10,168.33
b) Deferred Tax Liabilities (Net)	-	-
c) Other Long Term Liabilities	168.57	238.45
d) Long Term Provisions	-	-
<b>Sub- Total - Non-Current Liabilities</b>	<b>23,071.29</b>	<b>10,406.78</b>
<b>5. Current Liabilities</b>		
a) Short Term Borrowings	3,696.58	1,156.44
b) Trade Payables	168.64	115.63
c) Other Current Liabilities	12,442.24	8,985.04
d) Short Term Provisions	713.87	1,123.27
<b>Sub- Total - Current Liabilities</b>	<b>17,021.34</b>	<b>11,380.38</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>153,712.19</b>	<b>132,040.22</b>
<b>B. ASSETS</b>		
<b>1. Non Current Assets</b>		
a) Fixed Assets	845.07	803.44
b) Goodwill on consolidation	-	-
c) Non Current Investments	2,799.28	2,799.28
d) Deferred Tax Assets (Net)	225.91	193.98
e) Long Term Loans and Advances	123,967.16	92,489.74
f) Other Non-Current Assets	1,180.57	312.04
<b>Sub- Total - Non-Current Assets</b>	<b>129,017.99</b>	<b>96,598.48</b>
<b>2. Current Assets</b>		
a) Current Investments	2,900.00	8,250.00
b) Inventories	-	-
c) Trade Receivables	895.84	811.77
d) Cash and Cash Equivalents	4,542.36	1,812.80
e) Short Term Loans and Advances	13,735.03	15,831.39
f) Other Current Assets	2,620.96	8,735.79
<b>Sub- Total - Current Assets</b>	<b>24,694.19</b>	<b>35,441.74</b>
<b>TOTAL - ASSETS</b>	<b>153,712.19</b>	<b>132,040.22</b>

