

OK



Money Matters Financial Services Ltd.

Regd. Off.: 1-B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020.
Tel.: +91 22 6651 8011, 4354 8200
Fax: +91 22 2201 9051
E-Mail: contact@money-matters.in
Website: www.money-matters.in

Date: 26.07.2011

To,

The Secretary BOMBAY STOCK EXCHANGE LIMITED, P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
Company Code No. 531595	Company Code MMFSL

Dear Sir,

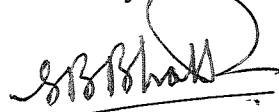
Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2011.

With reference to the captioned subject we are enclosing herewith "Reconciliation of Share Capital Audit Report" for the Quarter ended June 30, 2011 for your perusal and records.

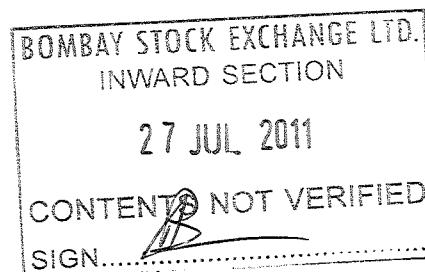
Kindly place the same in your records.

Thanking you,

Yours faithfully,
For Money Matters Financial Services Limited


Shyam Bhattbhatt
Company Secretary

Encl: As above.



ALWYN D'SOUZA & CO.

COMPANY SECRETARIES

12-13 ESPLANADE, 3RD FLOOR, 3 A. K. NAYAK MARG. FORT MUMBAI - 400001
☎ : 22076640, 2071721 FAX : 22072666 E-mail Id: alwyn.co@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Money Matters Financial Services Ltd.
1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai-400020.

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Money Matters Financial Services Ltd.** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **MCS Limited**, for issuing this certificate, in accordance with Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **30th June, 2011** :

1	For Quarter Ended	30th June, 2011
2	ISIN:	INE180C01018
3	Face Value:	Rs.10/-
4	Name of the Company	Money Matters Financial Services Ltd.
5	Registered Office Address	1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai-400020.
6	Correspondence Address	Same As Above
7	Telephone & Fax Nos.	Tel No.-(022)-43548200 Fax No.-(022)-22019051
8	Email address	investor.relation@money-matters.in
9	Names of the Stock Exchanges where the company's securities are listed:	1. Bombay Stock Exchange Ltd. 2. The National Stock Exchange of India Limited
10	Issued Capital	
11	Listed Capital (Exchange wise)	
12	Held In dematerialized form in CDSL	
13	Held In dematerialized form in NSDL	
14	Physical	
15	Total No. of shares (12+13+14)	
16	Reasons for difference if any, between (10 & 11), (10&15), (11&15):	NIL
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:-	30.06.2011



Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
-----	-----	NIL	-----	-----	-----	-----

18 Register of Members is updated (Yes/No)

If not, updated up to which date

Yes

19 Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N/A

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat/remat requests	No. of requests	No. Of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more that 21 days	Nil	Nil	N.A

22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Shyam Bhattbhatt
Compliance Officer

Tel/Fax: (022)-43548200

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Alwyn D'souza & Co.,
Company Secretaries
12/13, Esplanade, 3rd Floor
3, A.K.Nayak Marg, Fort, Mumbai -1
Tel : 022-22076640 Fax : 22072666
Regn. No. F.C.S : 5559 C.P. No. 5137

24 Appointment of Common Agency for share registry work

MCS Limited
21&22, Gr. Floor,
Kashiram Jamnadas Bldg. 5,
P.D-Mello Road, Ghadiyal Godi,
Masjid (East), Mumbai-400009.
Ph : (022) 23726253-55
Fax: (022) 23726252-56

25 Any other details that the auditor may like to provide : NIL

For ALWYN D'SOUZA & CO.

Company Secretaries

ALWYN D'SOUZA

Proprietor

Date : 21.07.2011

Place : Mumbai

