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Money Matters Financial Services Ltd.

Corp. Off.: 4th Floor, Merchant Chambers,
41, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020.
Tel.: +91 22 4088 8100 • Fax: +91 22 4088 8170
E-Mail: contact@money-matters.in
Website: www.money-matters.in

January 9, 2012

To,

The Secretary BOMBAY STOCK EXCHANGE LIMITED, P J Towers Dalal Street, Fort Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
Company Code No. 531595	Company Code MMFSL

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2011.

With reference to the captioned subject we are enclosing herewith “**Reconciliation of Share Capital Audit Report**” for the Quarter ended December 31, 2011 for your perusal and records.

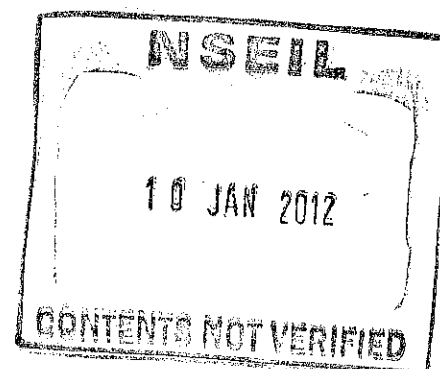
Kindly place the same in your records.

Thanking you,

Yours faithfully,
For Money Matters Financial Services Limited

Harish Agrawal
Company Secretary

Encl: As above.



ALWYN D'SOUZA & CO.

COMPANY SECRETARIES

12-13 ESPLANADE, 3RD FLOOR, 3 A, K. NAYAK MARG, FORT MUMBAI - 400001
☎ : 22076640, 2071721 FAX : 22072666 E-mail Id: alwyn.co@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Money Matters Financial Services Ltd.
1-B, Court Chambers, 35, Sir Vitthaladas Thackersey Marg,
New Marine Lines, Mumbai-400020.

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Money Matters Financial Services Ltd.** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **MCS Limited**, for issuing this certificate, in accordance with Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **31st December, 2011**:

1 For Quarter Ended

31st December, 2011

2 ISIN:

INE180C01018

3 Face Value:

Rs.10/-

4 Name of the Company

Money Matters Financial Services Ltd.

5 Registered Office Address

1-B, Court Chambers, 35, Sir Vitthaladas
Thackersey Marg, New Marine Lines,
Mumbai-400020.

6 Correspondence Address

Same As Above

7 Telephone & Fax Nos.

Tel No.-(022)-43548200

Fax No.-(022)-22019051

8 Email address

investor.relation@money-matters.in

9 Names of the Stock Exchanges where the company's securities are listed:

1. Bombay Stock Exchange Ltd.
2. The National Stock Exchange of India Limited

10 Issued Capital

Number of shares	% Of Total Issued Cap
3,48,79,158	100%
3,48,79,158	100%

11 Listed Capital (Exchange wise)

85,76,720	24.59%
2,62,75,156	75.33%
27,282	0.08%

12 Held In dematerialized form in CDSL

13 Held In dematerialized form in NSDL

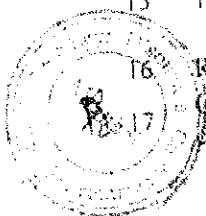
14 Physical

3,48,79,158	100.00%
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15 Total No. of shares (12+13+14)

16 Reasons for difference if any, between (10 & 11), (10&15), (11&15):
Certifying the details of changes in share capital during the quarter under consideration as per table below:-

NIL
31.12.2012



Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Wheth er intimat ed to CDSL	Wheth er intimat ed to NSDL	In-prin. Approval pending for SE (Specify Names)
ESOP Allotment	10700	Yes	BSE & NSE	Yes	Yes	No

18 Register of Members is updated (Yes/No)
If not, updated up to which date

Yes

19 Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N/A

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat/remat requests	No. of requests	No. Of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more that 21 days	Nil	Nil	N.A

22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Harish Agrawal
Compliance Officer
Tel/Fax: (022)-40888177

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Alwyn D'souza & Co.,
Company Secretaries
12/13, Esplanade, 3rd Floor
3, A.K.Nayak Marg. Fort, Mumbai -1
Tel : 022-22076640 Fax : 22072666
Regn. No. F.C.S : 5559 C.P. No. 5137

24 Appointment of Common Agency for share registry work

MCS Limited
21&22, Gr. Floor.
Kashiram Jamnadas Bldg. 5,
P.D-Mello Road, Ghadiyal Godi,
Masjid (East), Mumbai-400009.
Ph : (022) 23726253-55
Fax: (022) 23726252-56

25 Any other details that the auditor may like to provide : NIL

For ALWYN D'SOUZA & CO.
Company Secretaries

ALWYN D'SOUZA
Proprietor

Date : 09.01.2012
Place : Mumbai



ok



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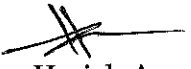
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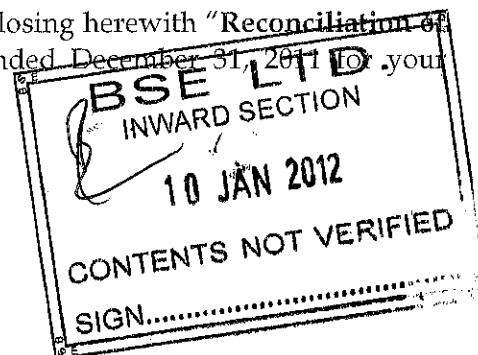
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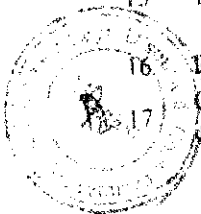
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For ALWYN D'SOUZA & CO.
Company Secretaries

ALWYN D'SOUZA
Proprietor

Date : 09.01.2012
Place : Mumbai

