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Money Matters

Regd Off: 1-B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020.
Tel: +91 22 4354 8200 • Fax: +91 22 2201 9051

October 9, 2012

To,

The Secretary BOMBAY STOCK EXCHANGE LIMITED, P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
Company Code No. 531595	Company Code MMFSL

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2012.

With reference to the captioned subject we are enclosing herewith "Reconciliation of Share Capital Audit Report" for the Quarter ended September 30, 2012 for your perusal and records.

Kindly place the same in your records.

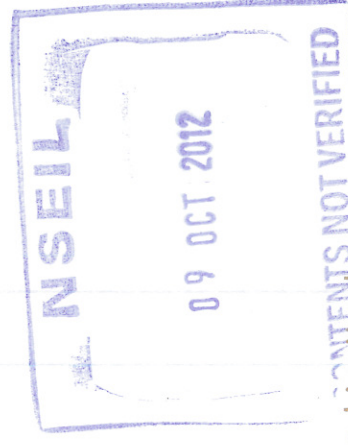
Thanking you,

Yours faithfully,

For Money Matters Financial Services Limited

Harish Agrawal
Vice President & Company Secretary

Encl: As above.



Money Matters Financial Services Limited

Corp. Off. : 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020.
Tel: +91 22 4088 8100 • Fax: +91 22 4088 8170 • E-mail: contact@money-matters.in . Website: www.money-matters.in

ALWYN D'SOUZA & CO.

COMPANY SECRETARIES

Annex-103, Dimple Arcade, Asha Nagar, Kandivli (E), Mumbai 400101. Tel: 022-28549355

Branch Office: D-003, Gr. Flr, Indraprasta, Poonam Vihar, Mira Road (E) Thane 401107.

Tel: 022-28125781; Mob: 09820465195 ; E-mail: alwyn.co@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Money Matters Financial Services Ltd.
1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai-400020.

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by Money Matters Financial Services Ltd. (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, MCS Limited, for issuing this certificate, in accordance with Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended 30th September, 2012:

1 For Quarter Ended

30th September, 2012

- 2 ISIN:
- 3 Face Value:
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address

INE180C01018
Rs.10/-
Money Matters Financial Services Ltd.
1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai-400020.
Same As Above
Tel No.-(022)-43548200
Fax No.-(022)-22019051
investor.relation@money-matters.in

- 9 Names of the Stock Exchanges where the company's securities are listed:

1. Bombay Stock Exchange Ltd.
2. The National Stock Exchange of India Limited

- 10 Issued Capital
- 11 Listed Capital (Exchange wise)

Number of shares	% Of Total Issued Cap
3,48,87,559	100%
3,48,87,559	100%

- 12 Held In dematerialized form in CDSL
- 13 Held In dematerialized form in NSDL
- 14 Physical

43,51,681	12.47%
3,05,08,596	87.45%
27,282	0.08%

Total No. of shares (12+13+14)

3,48,87,559	100%
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- 16 Reasons for difference if any, between (10 & 11), (10&15), (11&15):
 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

N.A
30.09.2012

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)

- 18 Register of Members is updated (Yes/No)
 If not, updated up to which date
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Yes
NIL
N/A

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Harish Agrawal
Compliance Officer
 Tel/Fax: (022)-40888177

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Alwyn D'souza & Co.,
 Company Secretaries
 Annex-103, Dimple Arcade, Asha Nagar, Kandivli (E), Mumbai -400101
 Tel: 022-28125781;
 Mob: 09820465195
 Regn. No. F.C.S : 5559 C.P. No. 5137

- 24 Appointment of Common Agency for share registry work

MCS Limited
 21&22, Gr. Floor,
 Kashiram Jamnadas Bldg. 5,
 P.D-Mello Road, Ghadiyal Godi,
 Masjid (East), Mumbai-400009.
 Ph : (022) 23726253-55
 Fax: (022) 23726252-56

- 25 Any other details that the auditor may like to provide : Nil

For ALWYN D'SOUZA & CO.
 Company Secretaries


ALWYN D'SOUZA
 Proprietor



Date : 08.10.2012
 Place : Mumbai