

CAPRI GLOBAL CAPITAL LIMITED

CIN - L65921MH1994PLC173469

REGD. OFFICE : 502, Tower-A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

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PART I Statement of Standalone Audited Results for the Quarter/Year Ended 31/03/2018					
Particulars	(Rs in Lakh)				
	3 months ended (31/03/2018)	Preceding 3 months ended (31/12/2017)	Corresponding 3 months ended in the previous year (31/03/2017)	For the Year Ended (31/03/2018)	Previous year ended (31/03/2017)
	Audited (Refer note 6)	Reviewed	Audited (Refer note 6)	(Audited)	(Audited)
1. Revenue from Operations	10,184.00	8,878.74	6,848.25	33,644.75	22,211.92
2. Other Income	949.04	834.88	547.84	2,479.23	1,613.83
3. Total Revenue (1+2)	11,133.04	9,713.62	7,396.09	36,123.98	23,825.75
4. Expenses					
(a) Employee Benefits Expense	2,091.20	1,716.11	1,525.41	7,052.77	5,279.53
(b) Finance Cost	3,100.01	2,587.79	1,599.86	9,918.14	3,796.35
(c) Depreciation & Amortisation Expense	149.56	148.93	136.43	570.24	419.38
(d) Loan Provisions	610.34	404.96	565.48	1,528.14	1,384.97
(e) Other Expenses	1,472.48	901.66	1,426.76	3,763.84	3,426.01
Total Expenses	7,423.59	5,759.45	5,253.94	22,833.13	14,306.24
5. Profit before tax (3-4)	3,709.45	3,954.17	2,142.15	13,290.85	9,519.51
6. Tax expense					
(a) Current Tax	1,392.00	1,420.00	969.00	4,812.00	3,782.00
(b) Deferred Tax	(244.46)	(344.82)	(17.44)	(894.32)	(47.25)
(c) Tax Adjustments of Earlier years	12.08	(38.89)	0.01	(26.81)	6.28
7. Net Profit for the period/year (5-6)	2,549.83	2,917.88	1,190.58	9,399.98	5,778.48
8. Paid-up equity share capital (Face Value of Rs. 2 per Share)	3,502.70	3,502.70	3,502.70	3,502.70	3,502.70
9. Reserves excluding Revaluation Reserves as per balance sheet	-	-	-	119,657.70	110,878.29
10. Earnings Per Share (EPS) (Rs.) *					
Nominal value of Share (Rs.)	2.00	2.00	2.00	2.00	2.00
(a) Basic	1.46	1.67	0.68	5.37	3.30
(b) Diluted	1.45	1.66	0.68	5.36	3.30

*Not annualised for the quarters



STATEMENT OF ASSETS & LIABILITIES		(Rs. in Lakh)	
Particulars	As At		
	31/03/2018	31/03/2017	
	Audited	Audited	
A. EQUITY AND LIABILITIES			
1. Shareholders' Fund:			
a) Share Capital	3,502.70	3,502.70	
b) Reserves and Surplus	119,657.70	110,878.29	
Sub-total - Shareholders funds	123,160.40	114,380.99	
2. Non-Current Liabilities			
a) Long Term Borrowings	94,349.10	50,083.33	
b) Other Long Term Liabilities	79.18	163.61	
c) Long Term Provisions	2,317.94	1,662.15	
Sub- Total - Non-Current Liabilities	96,746.22	51,909.09	
3. Current Liabilities			
a) Short Term Borrowings	14,868.55	7,813.50	
b) Trade Payables	1,629.89	874.02	
c) Other Current Liabilities	44,913.80	21,045.68	
d) Short Term Provisions	1,075.00	438.22	
Sub- Total - Current Liabilities	62,487.24	30,171.42	
TOTAL - EQUITY AND LIABILITIES	282,393.86	196,461.50	
B. ASSETS			
1. Non Current Assets			
a) Fixed Assets	1,173.41	1,271.34	
b) Non Current Investments	7,818.08	4,078.09	
c) Deferred Tax Assets (Net)	980.86	86.56	
d) Long Term Loans and Advances- Financing Activity	203,816.98	155,530.70	
e) Long Term Loans and Advances -Others	2,059.70	2,572.21	
Sub- Total - Non-Current Assets	215,849.03	163,538.90	
2. Current Assets			
a) Current Investments	5,051.50	4,000.00	
b) Trade Receivables	53.05	72.51	
c) Cash and Cash Equivalents	2,842.87	992.17	
d) Short Term Loans and Advances- Financing Activity	55,211.91	24,725.60	
e) Short Term Loans and Advances-Others	920.42	1,007.14	
f) Other Current Assets	2,465.08	2,125.18	
Sub- Total - Current Assets	66,544.83	32,922.60	
TOTAL - ASSETS	282,393.86	196,461.50	

Notes :

- The above results have been reviewed by the Audit Committee at their meeting held on 25th May 2018 and subsequently approved by the Board of Directors at their meeting held on 26th May 2018.
- The Board of Directors of the Company at its meeting held on 26th May, 2018 has recommended Dividend of Rs. 0.30 per share for the Financial Year 2017-18 subject to the approval of the members at the ensuing Annual General Meeting. In terms of the revised Accounting Standards, AS-4 'Contingencies and Events Occurring after the Balance Sheet Date' as notified by the Ministry of Corporate Affairs through amendments to the Companies (Accounting Standards) Rules, 2016, the Company has not appropriated the proposed final dividend (including tax) from the Statement of Profit and Loss for the year ended March 31, 2018.
- The Master Direction- Non-Banking Financial Company- Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016, require the Company to make provision for standard assets at 0.40 percent of the Standard Assets. However, as a prudent practice, the Company has adopted to make provision of 0.50 percent. Consequently, during the current quarter / year ended 31st March, 2018, the profits of the company are lower by Rs. 21.18 Lakh and Rs. 78.54 Lakh respectively.
Further, in pursuance to the Company's Board approved policy, the Company is making an additional Contingency Provision of 1.50 percent on Standard Assets which are subsequently earmarked towards specific accounts which become Non Performing Assets (NPA). The Contingency provision as at 31st March, 2018 is Rs. 1,443.16 Lakh net off utilization of Rs. 619.07 Lakh for Non Performing Assets (including Write offs) during the year.
- The Company has granted ESOPs to its employees which will start vesting in future based on the vesting conditions, accordingly the Company has incurred charge of Rs. 11.8 Lakh during the year.
- The Company operates mainly in the business segment of financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.
- Figures of the quarter ended 31st March 2018 and 31st March 2017 are Balancing Figures between audited figures in respect to the full financial year ended on 31st March, 2018/2017 and the unaudited published year to date figures up to 31st December, 2017/2016 being the date of the end of the third quarter of the financial year which were subject to limited review.
- The figures for the previous period/year have been re-grouped / re-classified, wherever necessary.

On behalf of the Board of Directors



Bipin Kabra
Director(Finance)
DIN : 02879448

Place: Mumbai
Date: 26th May 2018



INDEPENDENT AUDITORS' REPORT TO THE BOARD OF DIRECTORS OF CAPRI GLOBAL CAPITAL LIMITED

1. We have audited the accompanying Statement of Standalone Financial Results of **CAPRI GLOBAL CAPITAL LIMITED** (the "Company") for the year ended 31/03/2018 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related standalone financial statements which has been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such standalone financial statements.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended 31/03/2018.

5. The Statement includes the results for the Quarter ended 31/03/2018 being the balancing figure between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.
6. The Comparative financial information of the Company for the year ended 31/03/2018, included in the statement were audited by the predecessor auditor. The report of the predecessor auditor on these comparative financial information dated 13/05/2017 expressed an unmodified opinion.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No.117366W/W-100018)



G. K. Subramaniam
Partner
(Membership No. 109839)

Place: Mumbai
Date: May 26, 2018



Disclosures pursuant to Regulation 52 (4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on March 31, 2018 for the Non-Convertible Debentures (NCDs) issued on Private Placement basis

(a) Credit rating and change in credit rating : CARE A+ by Credit Analysis & Research Ltd. There has been no change in credit ratings

(b) Debt-equity ratio - 1.19 times

(c) Previous due date for the payment of interest on / repayment of principal for non-convertible debt securities and whether the same has been paid or not: -

The interest on principal for Series 1 NCDs has been paid as per the due dates mentioned in Annexure - I

The Company has issued Series 2 of Non Convertible Debentures (NCDs) in March 2018 having interest payments on yearly basis. Hence, there is no previous / last principal/interest payment dates.

(d) Next due date for the payment of interest /principal along with the amount of interest payable and the redemption amount : (Refer to Annexure - I)

(e) Debenture redemption reserve: **Not Applicable**

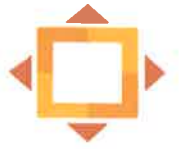
Pursuant to Rule 18(7) (b) (ii) of The Companies (Share Capital and Debenture)Rules 2014 no debenture redemption reserve is required to be created in cases of privately placed debentures issued by NBFC registered with the RBI under Section 45-IA of the RBI (Amendment) Act, 1997.

(f) Net worth : Rs. 1,231.60 Crores

(g) Net profit after tax : Rs. 93.99 Crores

(h) Earnings per share : Basic Rs.5.37/- and Diluted Rs.5.36/-



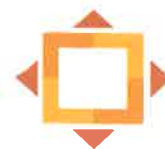


(i) Extent and nature of security created and maintained with respect to Secured Listed

Non-convertible Debentures:

The NCDs issued by the Company are secure by first pari-passu charge on book debt and on immovable properties (Located in Chennai). The security is created with the minimum-security cover of 1.25 times of the aggregate face value of Debentures issued.





Annexure - I

Details of Non- Convertible Debentures (NCD's) as on March 31, 2018

Sr. No.	Series	ISIN	Previous Due date for payment of :		Next Due date for payment of :			
			Interest	Principal	Interest	Amount (Rs. Crs)	Principal	Amount (Rs. Crs)
1	Series I Tranche I*	INE180C07015	20-Jan-2018	N.A.	20-Jan-2019	1.05	20-Jan-2020*	10.00
2	Series 1 Tranche II	INE180C07023	17-Feb-2018	N.A.	17-Feb-2019	4.75	17-Feb-2020	50.00
3	Series 1 Tranche III	INE180C07031	7-Mar-2018	N.A.	7-Mar-2019	1.54	7-Mar-2019	15.00
4	Series II Tranche I**	INE180C07049	N.A.	N.A.	27-Mar-2019	2.44	27-Sept-2019**	25.00

* Series 1 Tranche I has a put and call option on Jan 20, 2019 i.e. at the end of 2 years from the date of allotment.

** Series 2 Tranche I has a put option on June 27, 2018; Sept 27, 2018; Dec 27, 2018; Mar 27, 2018; June 27, 2019 i.e. every 3 months from date of allotment.

