

MEDIA RELEASE

CAPRI GLOBAL CAPITAL LIMITED ANNOUNCES Q1FY19 FINANCIAL RESULTS

Q1FY19 CONSOLIDATED TOTAL INCOME OF RS. 120.03 CRORE - UP 76.06%

Q1FY19 CONSOLIDATED NET PROFIT OF RS. 27.14 CRORE - UP 283.79%

STANDALONE NET WORTH OF RS. 1,246.28 CRORE - AN INCREASE OF 7.69%

STANDALONE BOOK VALUE INCREASED TO RS. 71.16 (FACE VALUE OF RS 2.00)

**Q1FY19 CONSOLIDATED TOTAL ASSETS UNDER MANAGEMENT OF RS. 3,120.61 CRORE -
AN INCREASE OF 59.21 %**

STANDALONE NET INTEREST MARGIN AT 8.15%

STANDALONE CAPITAL ADEQUACY RATIO AT 38.62%

BUSINESSS HIGHLIGHTS

LENDING TO MSME AND AFFORDABLE HOUSING FINANCE KEY FOCUS AREAS FOR CAPRI GLOBAL

**MSME ASSET UNDER MANAGEMENT AT RS 1621.85 CRORE, UP 28.14%
MSME AVERAGE TICKET SIZE AT RS 23.05 LAKH**

**Q1FY19 HOUSING FINANCE TOTAL INCOME AT RS 13.01 CRORE
HOUSING FINANCE ACHIEVES BREAK-EVEN IN Q1FY19
Q1FY19 HOUSING FINANCE ASSET UNDER MANAGEMENT AT RS 367.16 CRORE
Q1FY19 HOUSING FINANCE AVERAGE TICKET SIZE AT 11.43 LAKHS**

Mumbai, September 8, 2018: Capri Global Capital Limited (CGCL), a leading NBFC in the lending to MSME and Affordable Housing sector, today announced its financial results for quarter ended June 30, 2018. The Company adopted IND-AS with effect from April 1, 2018 and the Q1FY18 figures have been adjusted to make them comparable with Q1FY19.

The key performance highlights are:

Consolidated results - Quarter ended June 30, 2018

- Q1FY19 Total Income of Rs. 120.03 crore as against Rs. 68.18 crore in the corresponding previous period - an increase of 76.06%
- Q1FY19 Net Profit at Rs. 27.14 crore- an increase of 283.79%
- Q1FY19 Earnings per share of Rs. 1.54 (Face Value of Rs. 2.00 each)

Net Worth:

As on June 30, 2018, the net worth of the Company stood at Rs.1,246.28 crore - an increase of 7.69%.

Credit Rating:

As on June 30, 2018, the Company had a net debt equity ratio of 1.21 times on standalone basis.

It continues to enjoy high credit rating of CARE A+ (Stable) and BRW AA- (Stable) for its long-term borrowing program for NBFC and CARE A- (Stable) for its Housing Finance business by CARE Ratings.

BUSINESS HIGHLIGHTS**MSME LENDING**

- Total book size increased from Rs. 1265.72 crore to Rs. 1621.85 crore during Q1FY19 on enhanced growth in sector
- Average ticket size decreased from Rs. 40.39 Lakhs to Rs. 20.05 Lakhs during the quarter

HOUSING FINANCE

Capri Global Housing Finance Limited (CGHFL), a subsidiary of CGCL, is India's emerging Housing Finance Company with book size of over Rs. 367.16 crore in Q1FY19

- The Housing Finance business achieved breakeven in Q1FY19 as compared to a loss of Rs 5.17 crore in the corresponding period last year.
- Average ticket size of Rs 11.43 Lakhs
- As on June 30, 2018, CGHFL had a wide distribution network with over 68 branches in 8 states - including Maharashtra, Gujarat, Delhi NCR, Rajasthan, Madhya Pradesh, Haryana, Uttar Pradesh, Chhattisgarh - and nearly 300 employees on board

Shareholding Pattern of CGCL as on June 30, 2018:

Category	No. of Shares	Shareholding%
Promoters	131242538	74.94
Foreign Investors – FIIs, NRIs and others	10331325	5.90
Domestic Institutions / Banks / Mutual Funds	20853	0.01
Indian Public and others	33540089	19.15
	175134805	100.00

About Capri Global Capital Limited

www.capriglobal.in
www.cgclhomeloans.com

t: @CapriGlobalCap f: /CapriGlobalCapitalLimited
t: @CGHFL f: /CGHFL

Capri Global Capital Limited (CGCL) is a Non-Banking Financial Company (NBFC) that is listed on Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).

The Company operates in two major verticals – MSME Loans and Housing Finance – through its strong network of 68 branches spread across 8 states and backed by a strong and committed workforce of over 1500 employees in the country.

CGCL addresses the capital needs of MSMEs through its SME & Retail Lending vertical by offering multiple products: MSME business Loans, Working Capital Term Loans, Term Loans Against Property Rentals and Term Loans for Purchase of Property. Our tech-enabled processes and smart analytics ensure that we offer products tailored to meet the requirements of our customers

Capri Global Housing Finance Limited, a 100% subsidiary of CGCL, operates in the affordable housing finance space and provides home loan to underserved and deserving Lower and Middle-Income families. The Company is a key contributor to the PM's vision of "Housing for All" by 2022.

For Media queries:

Sharad Goel Communication Strategist media@cgcl.co.in +91-22-40888116

Agency on Board

Dimple Momaya AdfactorsPR dimple.momaya@adfactorspr.com +91 9820762036