

Regd Off: 1B, 1st Floor, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020 Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

Date: October 9, 2015

To,

The Secretary	NATIONAL STOCK EXCHANGE OF
BOMBAY STOCK EXCHANG	E INDIA LIMITED
LIMITED,	Listing Department
P J Towers	Exchange Plaza, 5th Floor,
Dalal Street, Fort,	Bandra-kurla Complex,
Mumbai 400 001	Bandra (East),
	Mumbai – 400 051.
Company Code No. 531595	Company Code CGCL

Dear Sir,

<u>Sub:</u> Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2015

With reference to the captioned subject we are enclosing herewith "Reconciliation of Share Capital Audit Report" for the Quarter ended September 30, 2015 for your perusal and records.

Kindly place the same in your records.

Thanking you,

Yours faithfully,

For Capri Global Capital Limited

(Harish Agrawal)

Senior Vice President & Company Secretary

Encl: As above.

Capri Global Capital Limited

(Formerly Money Matters Financial Services Limited) (CIN: L65921MH1994PLC173469)

Corp. Off.: 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020 Tel: +91 22 4088 8100; Fax: +91 22 4088 8170; E-mail: contact@cgcl.co.in; Website: www.cgcl.co.in

ALWYN D'SOUZA & CO.

COMPANY SECRETARIES

Annex-103, Dimple Arcade, Asha Nagar, Kandivli (E), Mumbai 400101.Tel: 022-28549355 Br Off: D-003, Gr. Flr, Indraprasta, Poonam Vihar, Mira Rd (E) Thane 401107.Tel: 28125781 Website: www.alwynjay.com; E-mail: alwyn.co@gmail.com; Mob: 09820465195

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

The Board of Directors Capri Global Capital Limited (Formerly Money Matters Financial Services Limited) 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai-400020.

under consideration as per table below:-

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We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by Capri Global Capital Limited (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, MCS Share Transfer Agent Limited, for issuing this certificate, in accordance with Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended 30th September, 2015:

1	For Overton Fridad	20/1 5
7	For Quarter Ended	30th September, 2015
2	ISIN:	INE180C01018
3	Face Value:	Rs.10/-
4	Name of the Company	Capri Global Capital Limited
5	Registered Office Address	1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai-400020.
6	Correspondence Address	Same As Above
7	Telephone & Fax Nos.	Tel No(022)-43548200 Fax No(022)-22019051
8	Email address	investor.relation@cgcl.co.in
9	Names of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Ltd. The National Stock Exchange of India Limited

9	company's securities are listed:	The National Stock Exchange of In Limited	
		Number of shares	% of Total Issued Cap
10	Issued Capital	350,26,961	100%
11	Listed Capital (Exchange wise)	350,26,961	100%
12	Held In dematerialized form in CDSL	35,59,487	10.16%
13	Held In dematerialized form in NSDL	3,14,46,792	89.78%
14	Physical	20,682	0.06%
15	Total No. of shares (12+13+14)	350,26,961	100%
16	Reasons for difference if any, between (10	& 11), (10&15), (11&15): N.A
-17	Certifying the details of changes in share ca	pital during the quarter	NΔ

N.A

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Wheth er intima ted to CDSL	Whethe r intimat ed to NSDL	In-prin. Approval pending for SE (Specify Names)
	****		***		***	****

18 Register of Members is updated (Yes/No) If not, updated up to which date Yes

Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N/A

Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more that 21 days	Nil	Nil	N.A

Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Harish Agrawal Compliance Officer Tel/Fax: (022)-40884211

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor Alwyn D'souza & Co., Company Secretaries Annex-103, Dimple Arcade, Asha Nagar, Kandivli (E), Mumbai -400101 Tel: 022-28125781; Mob: 9820465195 Regn. No. F.C.S: 5559 C.P. No. 5137

24 Appointment of Common Agency for share registry work

MCS Share Transfer Agent Limited 002, Ground Floor, Kashiram Jamnadas Bldg, 5 P D Mellow Road, Masjid East, Mumbai-400 009 Ph: (022) 40206020-24 Fax: (022) 40206021

25 Any other details that the auditor may like to provide : Nil

For ALWYN D'SOUZA & CO. Company Secretaries

> ALWYN D'SOUZA Proprietor

D'souza de Company Sected

Date: 09.10.2015 Place: Mumbai